

Advanced Training in Rheumatology (Adult Medicine)

Curriculum standards



About this document

The new Advanced Training in Rheumatology (AM) curriculum consists of curriculum standards and learning, teaching, and assessment (LTA) programs.

This document outlines the curriculum standards for Advanced Training in Rheumatology (AM) for trainees and supervisors. The curriculum standards should be used in conjunction with the Advanced Training in Rheumatology (AM) LTA program.

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Program overview

Purpose of Advanced Training

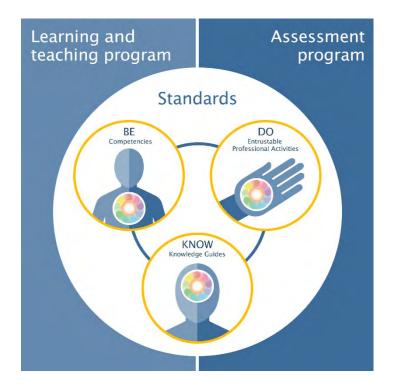
The RACP offers Advanced Training in 33 diverse medical specialties as part of Division, Chapter, or Faculty training programs.

The purpose of Advanced Training is to develop a workforce of physicians who:

- have received breadth and depth of focused specialist training, and experience with a wide variety of health problems and contexts
- are prepared for and committed to independent expert practice, lifelong learning, and continuous improvement
- provide safe, quality health care that meets the needs of the communities of Australia and Aotearoa New Zealand.



RACP curriculum model



The RACP curriculum model is made up of curricula standards supported by learning, teaching, and assessment programs.

Learning and teaching programs

outline the strategies and methods to learn and teach curricula standards, including required and recommended learning activities.

Assessment programs outline the planned use of assessment methods to provide an overall picture of the trainee's competence over time.

The curricula standards outline the educational objectives of the training program and the standard against which trainees' abilities are measured.



Competencies outline the expected professional behaviours, values, and practices of trainees in 10 domains of professional practice.



Entrustable Professional Activities (EPAs) outline the essential work tasks trainees need to be able to perform in the workplace.



Knowledge guides outline the expected baseline knowledge of trainees.

Professional Practice Framework

The Professional Practice Framework describes 10 domains of practice for all physicians.



Learning, teaching, and assessment (LTA) structure

The learning, teaching and assessment structure defines the framework for delivery and trainee achievement of the curriculum standards in the Advanced Training program.

Advanced Training is structured in three phases. These phases will establish clear checkpoints for trainee progression and completion.

- 1 Specialty foundation
- Orient trainees and confirm their readiness to progress in the Advanced Training program
- 2 Specialty consolidation
- Continue trainees' professional development in the specialty and support progress towards the learning goals
- 3 Transition to **Fellowship**
- Confirm trainees' achievement of the curriculum standards, completion of Advanced Training, and admission to Fellowship
- Support trainees' transition to unsupervised practice



Figure 1: Advanced Training learning, teaching, and assessment structure

- An **entry decision** is made before entry into the program.
- A progress decision, based on competence, is made at the end of each phase of training.
- A completion decision, based on competence, is made at the end of the training program, resulting in eligibility for admission to Fellowship.



Advanced Training is a hybrid time- and competency-based training program. There is a minimum time requirement of full-time equivalent experience, and progression and completion decisions are based on evidence of trainees' competence.

Rheumatology (Adult Medicine) specialty overview

A rheumatologist is an internal medical physician who specialises in diagnosing, treating, and managing diseases of the joints, muscles, and bones. There are more than 100 types of rheumatic disease, including inflammatory and degenerative arthritis, fibromyalgia, gout, lupus, osteoporosis, and other connective tissue diseases.

Rheumatologists provide holistic, patient-centred clinical care, covering a broad spectrum of conditions ranging from diseases of the immune system and metabolic bone disorders to chronic musculoskeletal pain syndromes, in both inpatient and outpatient settings. The complex interplay between genetics, environmental factors, and autoimmunity also presents ample opportunity for translational medical research. In the context of an ageing population, there is recognition of an increasing need for rheumatology specialist services. Many patients with established arthritis face social and financial difficulty due to debilitating disease, leading to decreased capacity to engage with the wider community and maintain employment. This often has a profound personal impact on the patient and their families, whānau, and/or carers, and has broad implications for society and government. Arthritis has been identified as a national health priority in Australia.

Rheumatologists have expertise in:

- diagnosis and management. Rheumatologists are highly trained in the diagnosis, investigation, and holistic management of patients, encompassing the management of pain, reduction of inflammation, and preservation of musculoskeletal function for all forms of arthritis, autoimmune connective tissue disease, spinal and soft tissue disorders, chronic musculoskeletal pain syndromes, and certain metabolic bone disorders, including osteoporosis.
- **clinical skills.** Rheumatologists apply clinical skills and laboratory and medical imaging modalities to assess, diagnose, and manage rheumatologic diseases.
- **providing advice**. Rheumatologists advise referring and primary care physicians, address disease-specific questions, and respond to requests for procedures.
- **ongoing care of patients.** Rheumatologists provide ongoing follow-up of patients with inflammatory diseases, providing targeted treatment, determining when to escalate therapy, and assessing treatment efficacy and safety.
- effective communication. Rheumatic diseases are frequently chronic. Due to the
 longitudinal nature of care, skilful communication engendering lasting rapport with
 patients remains an enduring, critical facet of rheumatology practice. Rheumatologists
 must be able to explain complex medical concepts in a clear and understandable
 manner and provide emotional support to patients coping with chronic diseases.
- **interdisciplinary collaboration.** Rheumatologists often work closely with other healthcare professionals, including occupational therapists, orthopaedic surgeons, physical therapists, and primary care physicians, to provide comprehensive care to patients with rheumatic conditions.

research skills. Many rheumatologists are involved in research to advance the understanding and treatment of rheumatic diseases. Strong research skills are beneficial for conducting clinical trials, publishing scientific papers, and staying up to date with the latest developments in the field.

Rheumatology (Adult Medicine) learning goals

The curriculum standards are summarised as 21 learning goals. The learning goals articulate what trainees need to be, do and know, and are assessed throughout training

BE Competencies	1. <u>Professional behaviours</u>
DO EPAs	 Team leadership Supervision and teaching Quality improvement Clinical assessment and management Management of transitions in care Acute care Longitudinal care Communication with patients Prescribing Procedures Investigations Clinic management
KNOW Knowledge guides	 14. Foundations of adult rheumatology 15. Inflammatory arthritis 16. Connective tissue disease 17. Vasculitis 18. Osteoarthritis, pain syndromes, and regional musculoskeletal disorders 19. Muscle disorders 20. Conditions that overlap with other specialties 21. Autoinflammatory disease

Curriculum standards

Competencies

Competencies outline the expected professional behaviours, values and practices that trainees need to achieve by the end of training.

Competencies are grouped by the 10 domains of the professional practice framework.

Competencies will be common across training programs.

Learning goal 1: Professional behaviours



Medical expertise

Professional standard: Physicians apply knowledge and skills informed by best available current evidence in the delivery of high-quality, safe practice to facilitate agreed health outcomes for individual patients and populations.

Knowledge: Apply knowledge of the scientific basis of health and disease to the diagnosis and management of patients.

Synthesis: Gather relevant data via age- and context-appropriate means to develop reasonable differential diagnoses, recognising and considering interactions and impacts of comorbidities.

Diagnosis and management: Develop diagnostic and management plans that integrate an understanding of individual patient circumstances, including psychosocial factors and specific vulnerabilities, epidemiology, and population health factors in partnership with patients, families, whānau, or carers¹, and in collaboration with the healthcare team.

¹ References to patients in the remainder of this document may include their families, whānau, and/or carers.

Communication



Professional standard: Physicians collate information, and share this information clearly, accurately, respectfully, responsibly, empathetically, and in a manner that is understandable.

Physicians share information responsibly with patients, families, carers, colleagues, community groups, the public, and other stakeholders to facilitate optimal health outcomes.

Effective communication: Use a range of effective and appropriate verbal, nonverbal, written and other communication techniques, including active listening.

Communication with patients, families, and carers: Use collaborative, effective, and empathetic communication with patients, families, and carers.

Communication with professionals and professional bodies: Use collaborative, respectful, and empathetic clinical communication with colleagues, other health professionals, professional bodies, and agencies.

Written communication: Document and share information about patients to optimise patient care and safety.

Privacy and confidentiality: Maintain appropriate privacy and confidentiality, and share information responsibly.

Quality and safety

Professional standard: Physicians practice in a safe, high-quality manner within the limits of their expertise.

Physicians regularly review and evaluate their own practice alongside peers and best practice standards, and conduct continuous improvement activities.

Patient safety: Demonstrate a safety focus and continuous improvement approach to own practice and health systems.

Harm prevention and management: Identify and report risks, adverse events, and errors to improve healthcare systems.

Quality improvement: Participate in quality improvement activities to improve quality of care and safety of the work environment.

Patient engagement: Enable patients to contribute to the safety of their care.

Teaching and learning

Professional standard: Physicians demonstrate a lifelong commitment to excellence in practice through continuous learning and evaluating evidence.

Physicians foster the learning of others in their profession through a commitment to mentoring, supervising, and teaching.²

Lifelong learning: Undertake effective self-education and continuing professional development.

Self-evaluation: Evaluate and reflect on gaps in own knowledge and skills to inform self-directed learning.

Supervision: Provide supervision for junior colleagues and/or team members.

Teaching: Apply appropriate educational techniques to facilitate the learning of colleagues and other health professionals.

Patient education: Apply appropriate educational techniques to promote understanding of health and disease amongst patients and populations.



Research

Professional standard: Physicians support creation, dissemination and translation of knowledge and practices applicable to health.²

They do this by engaging with and critically appraising research, and applying it in policy and practice to improve the health outcomes of patients and populations.

Evidence-based practice: Critically analyse relevant literature and refer to evidence-based clinical guidelines, and apply these in daily practice.

Research: Apply research methodology to add to the body of medical knowledge and improve practice and health outcomes.

²Adapted from Richardson D, Oswald A, Chan M-K, Lang ES, Harvey BJ. Scholar. In: Frank JR, Snell L, Sherbino J, editors. The Draft CanMEDS 2015 Physician Competency Framework – Series IV. Ottawa: The Royal College of Physicians and Surgeons of Canada; 2015 March.

Cultural safety

Professional standard: Physicians engage in iterative and critical self-reflection of their own cultural identity, power, biases, prejudices and practising behaviours. Together with the requirement of understanding the cultural rights of the community they serve; this brings awareness and accountability for the impact of the physician's own culture on decision-making and healthcare delivery. It also allows for an adaptive practice where power is shared between patients, family, whānau and/or community and the physician, to improve health outcomes.



Physicians recognise the patient and population's rights for culturally-safe care, including being an ally for patient, family, whānau and/or community autonomy and agency over their decision-making. This shift in the physician's perspective fosters collaborative and engaged therapeutic relationships, allows for strength-based (or mana-enhanced) decisions, and sharing of power with the recipient of the care, optimising health care outcomes.

Physicians critically analyse their environment to understand how colonialism, systemic racism, social determinants of health and other sources of inequity have and continue to underpin the healthcare context. Consequently, physicians then can recognise their interfacing with, and contribution to, the environment in which they work to advocate for safe, more equitable and decolonised services and create an inclusive and safe workplace for all colleagues and team members of all cultural backgrounds.³

Critical reflection. Engage in iterative and critical self-reflection and demonstrate cultural safety in the context of their own cultural identity, power, biases, prejudices and practising behaviours.

Allyship. Recognise the patient and population's rights to culturally-safe care, including being an ally for patient, family, whānau and/or community autonomy and agency over their decision-making.

Inclusive communication. Apply culturally-safe communication, acknowledging the sharing of power, and cultural and human rights to enable patients, families and whānau to engage in appropriate patient care decisions.

Culturally-safe environment. Contributes to a culturally-safe learning and practice environment for patients and team members. Respect patients may feel unsafe in the healthcare environment.

³ The RACP has adopted the Medical Council of New Zealand's definition of cultural safety (below): Cultural safety can be defined as¹.

The need for doctors to examine themselves and the potential impact of their own culture on clinical interactions and healthcare service delivery.

[•] The commitment by individual doctors to acknowledge and address any of their own biases, attitudes, assumptions, stereotypes, prejudices, structures, and characteristics that may affect the quality of care provided.

The awareness that cultural safety encompasses a critical consciousness where healthcare professionals and healthcare organisations engage in ongoing self-reflection and self-awareness and hold themselves accountable for providing culturally safe care, as defined by the patient and their communities.

^{1.} Curtis et al. "Why cultural safety rather than cultural competency is required to achieve health equity". International Journal for Equity in Health (2019) 18:174

Ethics and professional behaviour



Professional standard: Physicians' practice is founded upon ethics, and physicians always treat patients, their families, communities, and populations in a caring and respectful manner.

Physicians demonstrate their commitment and accountability to the health and wellbeing of individual patients, communities, populations, and society through ethical practice.

Physicians demonstrate high standards of personal behaviour.

Beliefs and attitudes: Reflect critically on personal beliefs and attitudes, including how these may impact on patient care.

Honesty and openness: Act honestly, including reporting accurately, and acknowledging their own errors.

Patient welfare: Prioritise patients' welfare and community benefit above self-interest.

Accountability: Be personally and socially accountable.

Personal limits: Practise within their own limits and according to ethical principles and professional guidelines.

Self-care: Implement strategies to maintain personal health and wellbeing.

Respect for peers: Recognise and respect the personal and professional integrity, roles, and contribution of peers.

Interaction with professionals: Interact equitably, collaboratively, and respectfully with other health professionals.

Respect and sensitivity: Respect patients, maintain appropriate relationships, and behave equitably.

Privacy and confidentiality: Protect and uphold patients' rights to privacy and confidentiality.

Compassion and empathy: Demonstrate a caring attitude towards patients and endeavour to understand patients' values and beliefs.

Health needs: Understand and address patients', families', carers', and colleagues' physical and emotional health needs.

Medical and health ethics and law: Practise according to current community and professional ethical standards and legal requirements.

Judgement and decision making



Professional standard: Physicians collect and interpret information, and evaluate and synthesise evidence, to make the best possible decisions in their practice.

Physicians negotiate, implement, and review their decisions and recommendations with patients, their families and carers, and other health professionals.

Diagnostic reasoning: Apply sound diagnostic reasoning to clinical problems to make logical and safe clinical decisions.

Resource allocation: Apply judicious and cost-effective use of health resources to their practice.

Task delegation: Apply good judgement and decision making to the delegation of tasks.

Limits of practice: Recognise their own scope of practice and consult others when required.

Shared decision making: Contribute effectively to team-based decision-making processes.

Leadership, management, and teamwork



Professional standard: Physicians recognise, respect, and aim to develop the skills of others, and engage collaboratively to achieve optimal outcomes for patients and populations.

Physicians contribute to and make decisions about policy, protocols, and resource allocation at personal, professional, organisational, and societal levels.

Physicians work effectively in diverse multidisciplinary teams and promote a safe, productive, and respectful work environment that is free from discrimination, bullying, and harassment.

Managing others: Lead teams, including setting directions, resolving conflicts, and managing individuals.

Wellbeing: Consider and work to ensure the health and safety of colleagues and other health professionals.

Leadership: Act as a role model and leader in professional practice.

Teamwork: Negotiate responsibilities within the healthcare team and function as an effective team member.

Health policy, systems, and advocacy



Professional standard: Physicians apply their knowledge of the nature and attributes of local, national, and global health systems to their own practices. They identify, evaluate, and influence health determinants through local, national, and international policy.

Physicians deliver and advocate for the best health outcomes for all patients and populations.

Health needs: Respond to the health needs of the local community and the broader health needs of the people of Australia and Aotearoa New Zealand.

Prevention and promotion: Incorporate disease prevention, health promotion, and health surveillance into interactions with individual patients and their social support networks.

Equity and access: Work with patients and social support networks to address determinants of health that affect them and their access to needed health services or resources.

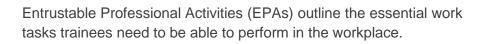
Stakeholder engagement: Involve communities and patient groups in decisions that affect them to identify priority problems and solutions.

Advocacy: Advocate for prevention, promotion, equity, and access to support patient and population health needs within and outside the clinical environment.

Resource allocation: Understand the factors influencing resource allocation, promote efficiencies, and advocate to reduce inequities.

Sustainability: Manage the use of healthcare resources responsibly in everyday practice.

Entrustable Professional Activities





#	Theme	Title
1	Team leadership	Lead a team of health professionals
2	Supervision and teaching	Supervise and teach professional colleagues
3	Quality improvement	Identify and address failures in health care delivery
4	Clinical assessment and management	Clinically assess and manage the ongoing care of patients
5	Management of transitions in care	Manage the transition of patient care between health professionals, providers, and contexts
6	Acute care	Manage the early care of acutely unwell patients
7	Longitudinal care	Manage and coordinate the longitudinal care of patients with chronic illness, disability, and/or long-term health issues
8	Communication with patients	Discuss diagnoses and management plans with patients
9	<u>Prescribing</u>	Prescribe therapies tailored to patients' needs and conditions
10	<u>Procedures</u>	Plan, prepare for, perform, and provide aftercare for important practical procedures
11	<u>Investigations</u>	Select, organise, and interpret investigations
12	Clinic management	Manage an outpatient clinic

Learning goal 2: Team leadership

Theme	Team leadership	
Title	Lead a team of health professionals	
Description	This activity requires the ability to: prioritise workload manage multiple concurrent tasks articulate individual responsibilities, of team members understand the range of team members acquire and apply leadership technic collaborate with and motivate team encourage and adopt insights from the act as a role model.	pers' skills, expertise, and roles ques in daily practice members
Behaviours		
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity
	The trainee will:	The trainee may:
Medical expertise	 synthesise information with other disciplines to develop optimal, goal-centred plans for patients⁴ use evidence-based care to meet the needs of patients or populations assess and effectively manage clinical risk in various scenarios demonstrate clinical competence and skills by effectively supporting team members 	 demonstrate adequate knowledge of healthcare issues by interpreting complex information assess the spectrum of problems to be addressed apply medical knowledge to assess the impact and clinical outcomes of management decisions provide coordinated and quality health care for populations or patients as a member of a multidisciplinary team
Communication	 provide support and motivate patients or populations and health professionals by effective communication demonstrate a transparent, consultative style by engaging patients, families, carers, relevant professionals, and/or the public in shared decision making work with patients, families, carers, and other health professionals to resolve conflict that may arise when planning and aligning goals 	 communicate adequately with colleagues communicate adequately with patients, families, carers, and/or the public respect the roles of team members

⁴ References to patients in the remainder of this document may include their families, whānau, and/or carers.

	 demonstrate rapport with people at all levels by tailoring messages to different stakeholders 	
Quality and safety	 identify opportunities to improve care by participating in surveillance and monitoring of adverse events and 'near misses' identify activities within systems to reduce errors, improve patient and population safety, and implement cost-effective change place safety and quality of care first in all decision making 	 participate in audits and other activities that affect the quality and safety of patients' care participate in interdisciplinary collaboration to provide effective health services and operational change use information resources and electronic medical record technology where available
Teaching	 self-evaluate personal professional practice regularly, and implement changes based on the results seek feedback proactively from supervisors and colleagues on own performance identify personal gaps in skills and knowledge, and engage in self-directed learning 	 accept feedback constructively, and change behaviour in response recognise the limits of personal expertise, and involve other health professionals as needed demonstrate basic skills in facilitating colleagues' learning
and learning	 maintain current knowledge of new technologies, health care priorities, and changes of patients' expectations teach competently by imparting professional knowledge manage and monitor learner progress, providing regular assessment and feedback 	
Cultural safety	 demonstrate culturally competent relationships with professional colleagues and patients demonstrate respect for diversity and difference take steps to minimise unconscious bias, including the impact of gender, religion, cultural beliefs, and socioeconomic background on decision making 	 demonstrate awareness of cultural diversity and unconscious bias work effectively and respectfully with people from different cultural backgrounds
Ethics and professional behaviour	 promote a team culture of shared accountability for decisions and outcomes encourage open discussion of ethical and clinical concerns respect differences of multidisciplinary team members understand the ethics of resource allocation by aligning optimal patients and organisational care consult with stakeholders, achieving a balance of alternative views 	 support ethical principles in clinical decision making maintain standards of medical practice by recognising the health interests of patients or populations as primary responsibilities respect the roles and expertise of other health professionals work effectively as a member of a team promote team values of honesty, discipline, and commitment to continuous improvement

	 acknowledge personal conflicts of interest and unconscious bias act collaboratively to resolve behavioural incidents and conflicts such as harassment and bullying 	 demonstrate understanding of the negative impact of workplace conflict
Judgement and decision making	 evaluate health services and clarify expectations to support systematic, transparent decision making make decisions when faced with multiple and conflicting perspectives ensure medical input to organisational decision making adopt a systematic approach to analysing information from a variety of specialties to make decisions that benefit health care delivery 	 monitor services and provide appropriate advice review new health care interventions and resources interpret appropriate data and evidence for decision making
Leadership, management, and teamwork	 combine team members' skills and expertise in delivering patient care and/or population advice develop and lead effective multidisciplinary teams by developing and implementing strategies to motivate others build effective relationships with multidisciplinary team members to achieve optimal outcomes ensure all members of the team are accountable for their individual practice 	 understand the range of personal and other team members' skills, expertise, and roles acknowledge and respect the contribution of all health professionals involved in patients' care participate effectively and appropriately in multidisciplinary teams seek out and respect the perspectives of multidisciplinary team members when making decisions
Health policy, systems, and advocacy	 engage in appropriate consultation with stakeholders on the delivery of health care advocate for the resources and support for healthcare teams to achieve organisational priorities influence the development of organisational policies and procedures to optimise health outcomes identify the determinants of health of the population, and mitigate barriers to access to care remove self-interest from solutions to health advocacy issues 	 communicate with stakeholders within the organisation about health care delivery understand methods used to allocate resources to provide high-quality care promote the development and use of organisational policies and procedures

Learning goal 3: Supervision and teaching

Theme	Supervision and teaching		
Title	Supervise and teach professional colleagues		
Description	This activity requires the ability to: provide work-based teaching in a variety of settings teach professional skills create a safe and supportive learning environment plan, deliver, and provide work-based assessments encourage learners to be self-directed and identify learning experiences supervise learners in day-to-day work, and provide feedback support learners to prepare for assessments.		
Behaviours			
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity	
	The trainee will:	The trainee may:	
Medical expertise	 combine high-quality care with high-quality teaching explain the rationale underpinning a structured approach to decision making consider the patient-centric view during consultations consider the population health effect when giving advice encourage learners to consider the rationale and appropriateness of investigation and management options 	teach learners using basic knowledge and skills	
Communication	 establish rapport and demonstrate respect for junior colleagues, medical students, and other health professionals communicate effectively when teaching, assessing, and appraising learners encourage a collaborative and safe learning environment with learners and other health professionals encourage learners to tailor communication as appropriate for different patients⁵, such as younger or older people, and different populations 	demonstrate accessible, supportive, and compassionate behaviour	

⁵ References to patients in the remainder of this document may include their families, whānau, and/or carers.

	 support learners to deliver clear, concise, and relevant information in both verbal and written communication 	
	 listen and convey information clearly and considerately 	
	 support learners to deliver quality care while maintaining their own wellbeing 	observe learners to reduce risks and improve health outcomes
Quality	 apply lessons learned about patient safety by identifying and discussing risks with learners 	
and safety	 assess learners' competence, and provide timely feedback to minimise risks to care 	
	 maintain the safety of patients and organisations involved with education, and appropriately identify and action concerns 	
	 demonstrate knowledge of the principles, processes, and skills of supervision 	demonstrate basic skills in the supervision of learners
	 provide direct guidance to learners in day-to-day work 	 apply a standardised approach to teaching, assessment, and feedback without considering
	 work with learners to identify professional development and learning opportunities based on their individual learning needs 	 individual learners' needs implement teaching and learning activities that are misaligned to learning goals
	 offer feedback and role modelling 	 adopt a teaching style that
	 participate in teaching and supervision professional development activities 	discourages learner self-directedness
Teaching	 encourage self-directed learning and assessment 	
and learning	 develop a consistent and fair approach to assessing learners 	
	 tailor feedback and assessments to learners' goals 	
	 seek feedback and reflect on own teaching by developing goals and strategies to improve 	
	 establish and maintain effective mentoring through open dialogue 	
	 support learners to identify and attend formal and informal learning opportunities 	
	 recognise the limits of personal expertise, and involve others appropriately 	
Research	 clarify junior colleagues' research project goals and requirements, and provide feedback regarding the merits or challenges of proposed research 	 guide learners with respect to the choice of research projects ensure that the research projects planned are feasible and of suitable standards

	 monitor the progress of learners' research projects regularly, and may review research projects prior to submission 	
	 support learners to find forums to present research projects 	
	 encourage and guide learners to seek out relevant research to support practice 	
	 role model a culturally appropriate approach to teaching 	 function effectively and respectfully when working and teaching with
	 encourage learners to seek out opportunities to develop and improve their own cultural safety 	people from different cultural backgrounds
Cultural safety	 encourage learners to consider culturally appropriate care of Aboriginal and Torres Strait Islander peoples and Māori into patients' management 	
	 consider cultural, ethical, and religious values and beliefs in teaching and learning 	
	 apply principles of ethical practice to teaching scenarios 	 demonstrate professional values, including commitment to
Ethics and professional behaviour	 act as a role model to promote professional responsibility and ethics among learners 	high-quality clinical standards, compassion, empathy, and respect • provide learners with feedback
	 respond appropriately to learners seeking professional guidance 	to improve their experiences
	 prioritise workloads and manage learners with different levels of professional knowledge 	 provide general advice and support to learners use health data logically and
	 or experience link theory and practice when explaining professional decisions 	effectively to investigate difficult diagnostic problems
	 promote joint problem solving 	
Judgement and decision making	 support a learning environment that allows for independent decision making 	
	 use sound and evidence-based judgement during assessments and when giving feedback to learners 	
	 escalate concerns about learners appropriately 	
Leadership, management, and teamwork	 maintain personal and learners' effective performance and continuing professional development 	 demonstrate the principles and practice of professionalism and leadership in health care participate in mentor programs,
	 maintain professional, clinical, research, and/or administrative responsibilities while teaching 	career advice, and general counselling
	 create an inclusive environment in which learners feel part of the team 	

	•	help shape organisational culture to prioritise quality and work safety through openness, honesty, shared learning, and continued improvement		
Health policy,	•	advocate for suitable resources to provide quality supervision and maintain training standards	•	incompletely integrate public health principals into teaching and practice
systems, and advocacy	•	explain the value of health data in the care of patients or populations		
•	•	support innovation in teaching and training		

Learning goal 4: Quality improvement

Theme	Quality improvement		
Title	Identify and address failures in health	n care delivery	
Description	 This activity requires the ability to: identify and report actual and potential ('near miss') errors conduct and evaluate system improvement activities adhere to best practice guidelines audit clinical guidelines and outcomes contribute to the development of policies and protocols designed to protect patients and enhance health care monitor one's own practice and develop individual improvement plans. 		
Behaviours			
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity	
	The trainee will:	The trainee may:	
Medical expertise	 use population health outcomes to identify opportunities for improvement in delivering appropriate care evaluate environmental and lifestyle health risks, and advocate for healthy lifestyle choices use standardised protocols to adhere to best practice and prevent the occurrence of wrong-site, wrong-patient procedures monitor personal professional performance regularly recognise and manage risks of diagnostic biases, such as eligibility for medications used in the management of certain conditions 	 contribute to processes on identified opportunities for improvement recognise the importance of prevention and early detection in clinical practice use local guidelines to assist patient care decision making 	
Communication	 support patients⁷ to have access to, and use, easy-to-understand, high-quality information about health care support patients to share decision making about their own health care, to the extent they choose 	 demonstrate awareness of the evidence for consumer engagement and its contribution to quality improvement in health care 	

⁷ References to patients in the remainder of this document may include their families, whānau, and/or carers.

apply knowledge of how health assist patients' access to their health information, as well as literacy might affect the way complaint and feedback systems patients or populations gain access to, understand, and discuss with patients any safety use health information and quality concerns they have relating to their care implement open disclosure policy of the healthcare organisation in which they work demonstrate safety skills, including demonstrate understanding infection control, adverse event of a systematic approach to reporting, and effective clinical improving the quality and safety handover of health care participate in quality and safety activities in their healthcare organisation, including morbidity and mortality reviews, clinical incident reviews, root cause analyses, and corrective action preventative action plans Quality participate in systems for and safety surveillance and monitoring of adverse events and 'near misses', including reporting such events ensure that identified opportunities for improvement are raised and reported appropriately use clinical audits and registries of data on patients' experiences and outcomes, learnings from incidents, and complaints to improve care translate quality improvement work within organisational quality approaches and methods into and safety systems for the practice delivery of clinical care participate in recognised use opportunities to learn about professional training in quality safety and quality theory and Teaching and safety to ensure a systems and learning contemporary approach to safety system strategies supervise and manage the performance of junior colleagues in the delivery of high-quality, safe care ensure that any protocol for human explain that patient participation research is approved by a human in research is voluntary and based research ethics committee, in on an appropriate understanding Research accordance with the national about the purpose, methods, statement on ethical conduct demands, risks, and potential in human research benefits of the research communicate effectively with undertake professional development opportunities that patients from culturally and **Cultural** safety address the impact of cultural linguistically diverse backgrounds bias on health outcomes

Ethics and professional behaviour	 align improvement goals with the priorities of the organisation contribute to developing a culture in the healthcare organisation that enables and prioritises patients' safety and quality care 	 comply with professional regulatory requirements and codes of conduct
Judgement and decision making	 analyse and evaluate current care processes to improve care use decision-making support tools, such as guidelines, protocols, pathways, and reminders 	 access information and advice from other health practitioners to identify, evaluate, and improve patients' care management
Leadership, management, and teamwork	 formulate and implement quality improvement strategies as a collaborative effort, involving all key health professionals support multidisciplinary team activities to lower patients' risk of harm, and promote interdisciplinary programs of education involve clinical pharmacists in the medication-use process 	 demonstrate attitudes of respect and cooperation among members of different professional teams partner with clinicians and managers to ensure patients receive appropriate care and information on their care
Health policy, systems, and advocacy	 participate in all aspects of the development, implementation, evaluation, and monitoring of governance processes participate regularly in multidisciplinary meetings where quality and safety issues are standing agenda items, and where innovative ideas and projects for improving care are actively encouraged measure, analyse, and report a set of specialty-specific process of care and outcome clinical indicators, and a set of generic safety indicators 	 maintain a dialogue with service managers about issues that affect patient care contribute to relevant organisational policies and procedures help shape an organisational culture that prioritises safety and quality through openness, honesty, learning, and quality improvement

Learning goal 5: Clinical assessment and management

Theme	Clinical assessment and management		
Title	Clinically assess and manage the ongoing care of patients		
Description	This activity requires the ability to: identify and access sources of relevant information about patients ⁸ obtain patient histories examine patients synthesise findings to develop provisional and differential diagnoses discuss findings with patients, families, and/or carers generate management plans present findings to other health professionals.		
Behaviours			
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity	
	The trainee will:	The trainee may:	
Medical expertise	 elicit accurate, organised, and problem-focused medical histories considering physical, psychosocial, and risk factors perform full physical examinations to establish the nature and extent of problems synthesise and interpret findings from histories and examinations to devise the most likely provisional diagnoses via reasonable differential diagnoses assess the severity of problems, the likelihood of complications, and clinical outcomes develop management plans based on relevant guidelines, and consider the balance of benefit and harm by taking patients' personal sets of circumstances into account provide appropriate monitoring for long-term complications use pre-test probability of diseases and prevalence and predictive value of certain tests 	 take patient-centred histories, considering psychosocial factors perform accurate physical examinations recognise and correctly interpret abnormal findings synthesise pertinent information to direct clinical encounters and diagnostic categories develop appropriate management plans 	

⁸ References to patients in the remainder of this document may include their families, whānau, and/or carers.

- recognise and manage risks of diagnostic biases, such as eligibility for medications used in the management of certain conditions
- communicate openly, listen, and take patients' concerns seriously, giving them adequate opportunity to ask questions
- communicate the risks and benefits of immunosuppression
- provide information to patients and their family or carers to enable them to make fully informed decisions from various diagnostic, therapeutic, and management options
- Communication
- communicate clearly, effectively, respectfully, and promptly with other health professionals involved in patients' care
- communicate clinical uncertainties, both diagnostic and management-related, with colleagues, patients, families, and carers
- evaluate and manage risks and benefits of treatment, and communicate these to patients

clinicians

anticipate, read, and respond

to verbal and nonverbal cues

demonstrate active listening skills

communicate patients' situations

to colleagues, including senior

- demonstrate safety skills, including infection control, adverse event reporting, and effective clinical handover
- recognise and effectively deal with aggressive and violent patient behaviours through appropriate training
- Quality

 and safety

 use clinical information technology systems for conducting prospective and retrospective clinical audits
 - evaluate and explain the benefits and risks of investigations, clinical interventions, or proposed management plans based on individual patients' circumstances
 - coordinate and encourage innovation, and objectively evaluate improvement initiatives for outcomes and sustainability

- perform hand hygiene, and take infection control precautions at appropriate moments
- take precaution against assaults from confused or agitated patients, ensuring appropriate care of patients
- document history and physical examination findings, and synthesise with clarity and completeness

Teaching and learning

- set defined objectives for clinical teaching encounters, and solicit feedback on mutually agreed goals
- reflect upon and self-evaluate professional development regularly
- set unclear goals and objectives for self-learning
- self-reflect infrequently
- deliver teaching considering learners' level of training

	 obtain informed consent before involving patients in teaching activities 	
	 turn clinical activities into an opportunity to teach, appropriate to the setting 	
Research	search for, find, compile, analyse, interpret, and evaluate information relevant to the research subject	 refer to guidelines and medical literature to assist in clinical assessments when required
	 select studies based on optimal trial design, freedom from bias, and precision of measurement 	 recognise the limitations of evidence and the challenges of applying research in daily
	 remain up to date with emerging treatment options 	practice
	 use plain-language patient education materials, and demonstrate cultural and linguistic sensitivity 	display respect for patients' cultures, and attentiveness to social determinants of health display an understanding for
	demonstrate effective and	 display an understanding for cultural sensitivities
Cultural safety	culturally safe communication and care for Aboriginal and Torres Strait Islander peoples and Māori, and members of other cultural groups	 appropriately access interpretive or culturally focused services
	 use a professional interpreter, health advocate, or a family or community member to assist in communication with patients, and understand the potential limitations of each 	
	 acknowledge patients' beliefs and values, and how these might impact on health 	
	 demonstrate professional values, including compassion, empathy, 	 demonstrate professional conduct, honesty, and integrity
	respect for diversity, integrity, honesty, and partnership to all patients	 consider patients' decision-making capacity
Ethics and professional	 hold information about patients in confidence, unless the release 	 identify patients' preferences regarding management and the role of families in decision making
behaviour	of information is required by law or public interest	not advance personal interest
	 assess patients' capacity for decision making, involving a proxy decision maker appropriately 	or professional agendas at the expense of patient or social welfare
	 apply knowledge and experience to identify patients' problems, making logical, rational decisions, 	 demonstrate clinical reasoning by gathering focused information relevant to patients' care
ludge en ant an I	and acting to achieve positive outcomes for patients	 recognise personal limitations and seek help in an appropriate
Judgement and decision making	 use a holistic approach to health, considering comorbidity, risk, and uncertainty 	way when required
	 use the best available evidence for the most effective therapies and interventions to ensure quality care 	

Leadership, management, and teamwork	 work effectively of multidisciplir achieve the be- for patients 		share relevant information with members of the healthcare team
	and work within structural syste	agues in difficulty, In the appropriate Irms to support them Ing patient safety	
Health policy, systems, and advocacy	disease prever	eatient care um benefit	identify and navigate components of the healthcare system relevant to patients' care identify and access relevant community resources to support patients' care

Learning goal 6: Management of transitions in care

Theme	Management of transitions in care	
Title	Manage the transition of patient care between health professionals, providers, and contexts	
Description	 This activity requires the ability to: manage the transition of patients' care to ensure the optimal continuation of care between healthcare providers anticipate and address the issues and challenges faced when transitioning from paediatric to adult care identify appropriate care providers and other stakeholders with whom to share patients'9 information exchange pertinent, contextually appropriate, and relevant patient information perform this activity in multiple settings, appropriate to rheumatology, including ambulatory, critical care, and inpatient settings. 	
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity
Medical expertise	 facilitate an optimal transition of care for patients identify and manage key risks for patients during transition anticipate possible changes in patients' conditions, and provide recommendations on how to manage them facilitate the transition from paediatric to adult care 	 comprehend the details of patients' conditions, illness severity, and potential emerging issues, with appropriate actions provide accurate summaries of patients' information with accurate identification of problems or issues
Communication	 write relevant and detailed medical record entries, including clinical assessments and management plans write comprehensive and accurate summaries of care, including discharge summaries, clinic letters, and transfer documentation initiate and maintain verbal communication with other health professionals, when required 	 communicate clearly with clinicians and other caregivers use standardised verbal and written templates to improve the reliability of information transfer and prevent errors and omissions communicate accurately and in a timely manner to ensure effective transitions between settings and continuity and quality of care

⁹ References to patients in the remainder of this document may include their families, whānau, and/or carers.

	 communicate with patients about transitions of care, and engage and support them in decision making 	
Quality and safety	 identify patients at risk of poor transitions of care, and mitigate this risk 	 ensure that handover is complete, or work to mitigate risks if incomplete
	 use electronic tools (where available) to securely store and transfer patient information 	 ensure all outstanding results or procedures are followed up by receiving units and clinicians
	 use consent processes, including written consent if required, for the release and exchange of information 	 keep patients' information secure, adhering to relevant legislation regarding personal information and privacy
	 demonstrate understanding of the medicolegal context of written communications 	
Teaching and learning	 integrate clinical education in handover sessions and other transition of care meetings 	 take opportunities to teach junior colleagues during handover, as necessary
	 tailor clinical education to the level of the professional parties involved 	
Cultural safety	 communicate with careful consideration to health literacy, language barriers, and culture regarding patients' preferences, and whether they are realistic and possible, respecting patients' choices 	 disclose relevant information regarding patients' cultural or ethnic background in handovers, and whether an interpreter is required
	 recognise the timing, location, privacy, and appropriateness of sharing information with patients 	
	 disclose and share only contextually appropriate medical and personal information 	 maintain respect for patients and other health professionals, including respecting privacy
Ethics and professional behaviour	 demonstrate understanding of the clinical, ethical, and legal rationale for information disclosure 	and confidentiality
	 share information about patients' care in a manner consistent with privacy law and professional guidelines on confidentiality 	
	 explain the additional complexity related to some types of information, such as genetic information and blood-borne virus status, and seek appropriate advice about disclosure of such information 	
	 interact in a collegiate and collaborative way with professional colleagues 	

Judgement and decision making	 correctly advise, where possible, that patients' care is in the most appropriate facility, setting, or provider 	 use a structured approach to consider and prioritise patients' issues recognise personal limitations and seek help in an appropriate way when required
	 share the workload of transitions of care appropriately, including delegation demonstrate understanding of the medical governance of patient 	 recognise factors that impact the transfer of care, and help subsequent health professionals understand the issues to continue care
Leadership,	care, and the differing roles of team members	 work to overcome the potential barriers to continuity of care,
management, and teamwork	 show respect for the roles and expertise of other health professionals, and work effectively as a member of professional teams 	appreciating the role of handover in overcoming these barriers
	 ensure that multidisciplinary teams provide the opportunity for patients' engagement and participation when appropriate 	
Health policy, systems, and advocacy	 contribute to processes for managing risks, and identify strategies for improvement in transition of care 	 factor transport issues and costs to patients into arrangements for transferring patients to other settings
	 engage in organisational processes to improve transitions of care, such as formal surveys or follow-up phone calls after hospital discharge 	

Learning goal 7: Acute care

Theme	Acute care		
Title	Manage the early care of acutely unwell patients		
Description	 This activity requires the ability to: assess seriously unwell or injured patients ¹⁰, and initiate management recognise clinical deterioration, and respond by following the local process for escalation of care recognise and manage acutely unwell patients who require resuscitation lead the resuscitation team initially, and involve other necessary services liaise with transport services and medical teams perform this activity primarily in inpatient settings. 		
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision The trainee will:	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity The trainee may:	
Medical expertise	 recognise immediate life-threatening conditions and deteriorating and critically unwell patients, and respond appropriately perform advanced life support according to resuscitation council guidelines, to a high level of advanced resuscitation skills explain potential risks and complications of resuscitation assess, diagnose, and manage acute undifferentiated clinical presentations select investigations that ensure maximum patient safety through excluding or diagnosing critical patient issues identify causes of acute deterioration in health status and levels of physical and cognitive functioning manage escalations or transitions of care in a proactive and timely manner develop plans of multidisciplinary treatment, rehabilitation, and secondary prevention following acute events 	 recognise seriously unwell patients requiring immediate care apply basic life support as indicated recognise general medical principles of caring for patients with undifferentiated and undiagnosed conditions identify potential causes of current deterioration, and comply with escalation protocols facilitate initial tests to assist in diagnosis and develop management plans for immediate treatment document information to outline the rationale for clinical decisions and action plans assess perioperative and periprocedural patients 	

 $^{^{10}}$ References to patients in the remainder of this document may include their families, whānau, and/or carers.

- provide clear and effective discharge summaries with recommendations for ongoing care
- optimise medical management before and after operations
- communicate clearly with other team members, and coordinate efforts of multidisciplinary team members
- use closed-loop and clear communication with other healthcare team members during resuscitation
- facilitate early communication with patients and healthcare team members to allow shared decision making
- negotiate realistic treatment goals, and determine and explain the expected prognoses and outcomes
- employ communication strategies appropriate for younger patients or those with cognitive difficulties, considering capacity for medical decision making
- explain the situation to patients in a sensitive and supportive manner. avoiding jargon and confirming their understanding
- determine the level of health literacy of individual patients, and their level of understanding of agreed care decisions

- demonstrate communication skills to sufficiently support the function of multidisciplinary teams
- determine patients' understanding of their diseases, if possible, and what they perceive as the most desirable goals of care

Quality and safety

Communication

- maintain up-to-date certification in advanced life support
- analyse adverse incidents and sentinel events to identify system failures and contributing factors
- identify evidence-based practice gaps using clinical indicators, and implement changes to improve patients' outcomes
- evaluate the quality of processes through well-designed audits
- recognise the risks and benefits of operative interventions
- raise appropriate issues for review at morbidity and mortality meetings
- evaluate the quality and safety processes implemented within the workplace, and identify gaps in their structure

Teaching and learning

- demonstrate effective supervision skills and teaching methods adapted to the context of the training
- encourage questioning among junior colleagues and students in response to unanswered clinical questions
- seek guidance and feedback from healthcare teams to reflect on encounters and improve future patients' care
- mentor and train others to enhance team effectiveness
- provide constructive feedback to junior colleagues to contribute to improvements in individuals' skills
- coordinate and supervise junior colleagues from the emergency department and wards

Research	 evaluate the value of treatments in terms of relative and absolute benefits, cost, potential patient harm, and feasibility evaluate the applicability of the results of clinical studies to the circumstances of individual patients, especially those with multiple comorbidities specify research evidence to the needs of individual patients 	 demonstrate efficient searching of literature databases to retrieve evidence use information from credible sources to aid in decision making refer to evidence-based clinical guidelines and protocols on acutely unwell patients recognise the limitations of the evidence and the challenges of applying research in daily practice
Cultural safety	 negotiate health care decisions in a culturally safe way by considering variation in family structures, cultures, religion, or belief systems integrate culturally safe care of Aboriginal and Torres Strait Islander peoples and Māori into patients' management consider cultural, ethical, and religious values and beliefs in leading multidisciplinary teams 	 practise cultural safety appropriate for the community serviced proactively identify barriers to healthcare access
Ethics and professional behaviour	 develop management plans based on medical assessments of the clinical conditions and multidisciplinary assessments of functional capacity advise patients of their rights to refuse medical therapy, including life-sustaining treatment consider the consequences of delivering treatment that is deemed futile, directing to other care as appropriate facilitate interactions within multidisciplinary teams, respecting values, encouraging involvement, and engaging all participants in decision making reflect critically on personal beliefs and attitudes, including how these may affect patients' care and healthcare policy 	 communicate medical management plans as part of multidisciplinary plans establish, where possible, patients' wishes and preferences about care contribute to building a productive culture within teams
Judgement and decision making	 integrate evidence related to questions of diagnosis, therapy, prognosis, risks, and cause into clinical decision making reconcile conflicting advice from other specialties, applying judgement in making clinical decisions in the presence of uncertainty recognise the need for escalation of care, and escalate to appropriate staff or services 	 involve additional staff to assist in a timely fashion when required recognise personal limitations and seek help in an appropriate way when required

	 use care pathways effectively, including identifying reasons for variations in care 	
Leadership, management, and teamwork	 work collaboratively with staff in the emergency department, intensive care, and other subspecialty inpatient units manage the transition of acute medical patients through their hospital journeys lead a team by providing engagement while maintaining a focus on outcomes 	 collaborate with and engage other team members, based on their roles and skills ensure appropriate multidisciplinary assessment and management encourage an environment of openness and respect to lead effective teams
Health policy, systems, and advocacy	 use a considered and rational approach to the responsible use of resources, balancing costs against outcomes 	 explain the systems for the escalation of care for deteriorating patients explain the role of clinician
	 prioritise patients' care based on need, and consider available healthcare resources 	leadership and advocacy in appraising and redesigning systems of care that lead
	 collaborate with emergency medicine staff and other colleagues to develop policies and protocols for the investigation and management of common acute medical problems 	to better patient outcomes

Learning goal 8: Longitudinal care

Theme	Longitudinal care		
Title	Manage and coordinate the longitudin illness, disability, and/or long-term he		
Description	 This activity requires the ability to: develop management plans and goals in consultation with patients¹¹ manage chronic and advanced conditions, comorbidities, complications, and disabilities collaborate with other health care providers ensure continuity of care facilitate patients' self-management and self-monitoring engage with the broader health policy context. 		
Behaviours			
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity	
	The trainee will:	The trainee may:	
Medical expertise	 assess and review care plans for patients with chronic conditions and disabilities regularly, based on short- and long-term clinical and quality of life goals provide documentation on patients' presentation, management, and progress, including key points of diagnosis and decision making, to inform coordination of care ensure patients contribute to their needs assessments and care planning monitor treatment outcomes, effectiveness, and adverse events, including those from immunosuppression advise on appropriate preventative measures, such as cancer and cardiovascular screening and vaccination, tailored to patients' conditions and treatment histories 	 assess patients' knowledge, beliefs, concerns, and daily behaviours related to their chronic condition and/or disability and its management contribute to medical record entries on histories, examinations, and management plans in a way that is accurate and sufficient as a member of multidisciplinary teams 	

¹¹ References to patients in the remainder of this document may include their families, whānau, and/or carers.

- plan and support patients' transitions of care from paediatric to adult rheumatology services, acknowledging that management plans for childhood and adult rheumatic diseases may differ
- demonstrate a reflective understanding of the differences and similarities between paediatric, adolescent, and adult care, and help empower young people to negotiate their own care
- encourage patients' self-management through education to take greater responsibility for their care, and support problem solving
- encourage patients' access to self-monitoring devices and assistive technologies
- agreed care plans

Communication

- communicate with multidisciplinary team members, and involve patients in that dialogue
- exhibit high-level communication skills, including active listening, empathy, clarity, adaptability, and continuous self-improvement, to best manage the consultative environment
- use innovative models of chronic disease care management. such as telehealth and digitally integrated support services
- review medicine use, and ensure patients understand safe medication administration to prevent errors
- support patients' self-management by balancing between minimising risk and helping them become more independent
- participate in quality improvement processes impacting on patients' abilities to undertake normal activities of daily living
- contribute to clinical databases or audits to better understand comorbidities, disease progression, and treatment impact

importance of self-management work in partnership with patients, and motivate them to comply with

provide healthy lifestyle advice

and information to patients on the

- participate in continuous quality improvement processes and clinical audits on chronic disease management
- identify activities that may improve patients' quality of life

Teaching and learning

Quality

and safety

- contribute to the development of clinical pathways for chronic diseases management, based on current clinical guidelines, and be aware of the limitations of clinical guidelines
- use clinical practice guidelines for chronic diseases management

	 educate patients to recognise and monitor their symptoms, and undertake strategies to assist their recovery 	
	 prepare reviews of literature on patients' encounters to present at journal club meetings 	 search literature using problem / intervention / comparison / outcome (PICO) format
Research	 search for and critically appraise evidence to resolve clinical areas of uncertainty 	 recognise appropriate use of review articles
	 contribute to the body of knowledge regarding the management of chronic disease 	
Cultural safety	 encourage patients from culturally and linguistically diverse backgrounds to join local networks to receive the support needed for long-term self-management 	 provide culturally safe chronic disease management
	 share information about patients' health care, consistent with 	 share information between relevant service providers
	privacy laws and professional guidelines on confidentiality	 acknowledge and respect the contribution of health
Ethics and professional behaviour	 use consent processes for the release and exchange of health information 	professionals involved in patients' care
	 assess patients' decision-making capacity, and appropriately identify and use proxy decision makers 	
Judgement and decision making	 implement stepped care pathways in the management of chronic diseases and disabilities 	 recognise personal limitations and seek help in an appropriate way when required
decision making	 reflect dispassionately on own actions, behaviours, and decisions 	
	 coordinate whole-person care through involvement in all stages of patients' care journeys 	 participate in multidisciplinary care for patients with chronic diseases and disabilities,
Leadership, management, and teamwork	 use a multidisciplinary approach across services to manage patients with chronic diseases and disabilities 	including organisational and community care, on a continuing basis, appropriate to patients' context
	 develop collaborative relationships with patients and a range of health professionals 	
Health policy,	use health screening for early intervention and chronic diseases management	 demonstrate awareness of government initiatives and services available for patients
systems, and advocacy	 assess alternative models of health care delivery for patients with chronic diseases and disabilities 	with chronic diseases and disabilities, and display knowledge of how to access them

- participate in government initiatives for chronic diseases management to reduce hospital admissions and improve patients' quality of life
- help patients access initiatives and services for patients with chronic diseases and disabilities
- explain the non-biologic determinants of poor health and care, and advocate for the medically underserved

Learning goal 9: Communication with patients

Theme	Communication with patients	
Title	Discuss diagnoses and managemen	t plans with patients
Description	 This activity requires the ability to: adopt a patient-centred perspective, including adjusting for cognition and disabilities consult with the patient¹² to select a suitable context, and include family and/or carers and other team members as required select and use appropriate modalities and communication strategies structure conversations intentionally negotiate mutually agreed management plans verify patients', family members' or carers' understanding of information conveyed develop and implement plans to ensure actions occur 	
Behaviours	ensure conversations are document	neu.
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity
	The trainee will:	The trainee may:
Medical expertise	 ensure patients understand their condition and likely natural history correct any misunderstandings patients may have about their conditions and/or risk factors inform patients of all aspects of their clinical management, including assessments and investigations seek to understand the concerns and goals of patients, and plan management in partnership with them bring together information for patients to enable them to make 	 apply knowledge of the scientific basis of health and disease to the management of patients explain clinical problems being discussed formulate management plans in partnership with patients
Communication	patients to enable them to make informed decisions about diagnostic, therapeutic, and management options, considering their goals of care use appropriate communication strategies and modalities for communication, such as emails, face-to-face, or phone calls	 select appropriate modes of communication engage patients in discussions, avoiding the use of clinical jargon

¹² References to patients in the remainder of this document may include their families, whānau, and/or carers.

- elicit patients' views, concerns, and preferences, promoting rapport
- provide information to patients in plain language, avoiding jargon, acronyms, and complex medical terms
- encourage questions, and answer
 them thoroughly
- ask patients to share their thoughts or explain their management plans in their own words, to verify understanding
- convey information considerately and sensitively to patients, seeking clarification if unsure of how best to proceed
- treat children and young people respectfully, and listen to their views
- recognise the role of family or carers, and, when appropriate, encourage patients to involve them in decisions about their care
- recognise when the therapeutic relationship should end, and understand ethical and legal requirements

- check patients' understanding of information
- adapt communication style in response to patients' age and developmental level, and cognitive, physical, cultural, and psychosocial factors
- collaborate with patient liaison officers as required

Quality and safety

- discuss with patients their condition and the available management options, including potential benefits and harms
- provide information to patients in a way they can understand before asking for their consent
- recognise and take precautions where patients may be vulnerable, such as issues of child protection, self-harm, or elder abuse
- participate in processes to manage patients' complaints

- inform patients of the material risks associated with proposed management plans
- treat information about patients as confidential

Teaching and learning

- discuss the aetiology of diseases, and explain the purpose, nature, and extent of the assessments to be conducted
- obtain informed consent or other valid authority before involving patients in teaching
- respond appropriately to information sourced by patients, and to patients' knowledge regarding their condition

Research

- provide information to patients approved by human research ethics committees, based on guidelines issued by the National Health and Medical Research Council and/or Health Research Council of New Zealand
- refer to evidence-based clinical guidelines
- explain the limitations of the evidence and the challenges of applying research in daily practice

- provide information to patients in a way they can understand before asking for their consent to participate in research
- obtain an informed consent or other valid authority before involving patients in research
- demonstrate effective and culturally safe communication with Aboriginal and Torres Strait Islander peoples and Māori
- communicate effectively with members of other cultural groups by meeting patients' specific language, cultural, and communication needs
- use qualified language interpreters or cultural interpreters to help meet
- provide plain language and culturally appropriate written materials to patients when

encourage and support patients

to be well informed about their

health, and to use information

wisely when they make decisions

encourage and support patients

demonstrate mutually respectful

in caring for themselves and

- identify when to use interpreters
- allow enough time for communication across linguistic and cultural barriers

Cultural safety

- patients' communication needs
- possible
- respect the preferences of patients
- communicate appropriately, consistent with the context, and respect patients' needs and preferences
- maximise patients' autonomy, and support their decision making
- avoid sexual, intimate, and/or financial relationships with patients
- demonstrate a caring attitude towards patients
- respect patients, including protecting their rights to privacy and confidentiality
- behave equitably towards all, irrespective of gender, age, culture, socioeconomic status, sexual preferences, beliefs, contribution to society, illness-related behaviours, or the illness itself
- use social media ethically and according to legal obligations to protect patients' confidentiality and privacy

Ethics and professional behaviour

prioritise honesty, patients' welfare, and community benefit above self-interest

with patients

managing their health

professional relationships

- develop a high standard of personal conduct, consistent with professional and community expectations
- support patients' rights to seek second opinions

Leadership, management, and teamwork

- communicate effectively and respectfully with team members involved in patients' care, and with patients
- communicate accurately and succinctly, and motivate others on the healthcare team
- answer questions from team members
- summarise, clarify, and communicate responsibilities of healthcare team members
- keep healthcare team members focused on patient outcomes

- discuss medical assessments, treatment plans, and investigations with patients and primary care teams, working collaboratively with all
- discuss patients' care needs, considering their goals of care, with healthcare team members to align them with appropriate resources
- facilitate a respectful environment in which all team members feel they can contribute, and their opinion is valued

Health policy, systems, and advocacy

- collaborate with other services, such as community health centres and consumer organisations, to help patients navigate the healthcare system
- communicate with and involve other health professionals as appropriate

Learning goal 10: Prescribing

Theme	Prescribing	
Title	Prescribe therapies tailored to patien	ts' needs and conditions
Description Behaviours	 taking into consideration age, benef authorities, potential drug interaction communicate with patients¹³ about the therapies 	d on an understanding of pharmacology, its, comorbidities, national regulating as, and risks the benefits and risks of proposed administration effects and side effects cafety
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision The trainee will:	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity The trainee may:
Medical expertise	 identify the patients' disorders requiring pharmacotherapy consider non-pharmacologic therapies consider age, allergies, chronic disease status, funding of medicines, lifestyle factors, patients' preference, potential drug interactions, and pre-immunosuppression infection status prior to prescribing new medications apply to national funding bodies for medications with funding restrictions plan for follow-up and monitoring 	 be aware of potential side effects and practical prescription points, such as medication compatibility and monitoring in response to therapies select medicines for common conditions accurately, appropriately, and safely demonstrate understanding of the benefits, contraindications, dosage, drug interactions, rationale, risks, and side effects identify and manage adverse events
Communication	 discuss and evaluate the risks, benefits, and rationale of treatment options, making decisions in partnership with patients write clear and legible prescriptions in plain language, and include specific indications for the anticipated duration of therapy 	 discuss and explain the rationale for treatment options with patients write clearly legible scripts or charts using generic names of the required medication in full, including mg / kg / dose information and all legally required information

¹³ References to patients in the remainder of this document may include their families, whānau, and/or carers.

- show awareness of the application process to regulatory authorities for restricted medications
- describe how the medication should and should not be administered, including any important relationships to food, time of day, and other medicines being taken
- explain the relevant steps involved in subsequent medication monitoring, along with management when patients are unwell, hospitalised, or before surgery
- ensure patients' understanding by repeating back pertinent information, such as when to return for monitoring and whether therapy continues after this single prescription
- identify patients' concerns and expectations, and explain how medicines might affect their everyday lives

- seek further advice from experienced clinicians or pharmacists when appropriate
- explain the benefits and burdens of therapies, considering patients' individual circumstances

- review medicines regularly to improve adherence and monitor treatment effectiveness, possible side effects, and drug interactions, ceasing unnecessary medicines
- use electronic prescribing tools where available, and access electronic drug references to prevent errors caused by drug interactions and poor handwriting
- prescribe new medicines only when they have been demonstrated to be safer or more effective at improving patient-oriented outcomes than existing medicines
- participate in clinical audits to improve prescribing behaviour, including an approach to polypharmacy and prescribing cascade
- report suspected adverse events to the Advisory Committee on Medicines, and record it in patients' medical records

- check the dose before prescribing
- monitor side effects of medicines prescribed
- identify medication errors and institute appropriate measures
- use electronic prescribing systems safely
- rationalise medicines to avoid polypharmacy

Teaching

and learning

Quality

and safety

- use continuously updated software for computers and electronic prescribing programs
- ensure patients understand management plans, including adherence issues
- undertake continuing professional development to maintain currency with prescribing guidelines
- reflect on prescribing, and seek feedback from a supervisor

- use appropriate guidelines and evidence-based medicine resources to maintain a working knowledge of current medicines, keeping up to date on new medicines
- provide patients with written or electronic resources to support education on their condition
- include education in correspondence to the primary care physician to enable improved chronic care in the community

Research

- appraise research material critically to ensure any new medicine improves patient-oriented outcomes more than older medicines, and not just more than placebo
- use sources of independent information about medicines that provide accurate summaries of the available evidence on new medicines
- make therapeutic decisions according to the best evidence
- recognise where evidence is limited, compromised, or subject to bias or conflict of interest
- explore patients' understanding of and preferences for non-pharmacological and pharmacological management
- offer patients effective choices based on their expectations of treatment, health beliefs, and cost
- to patients at the appropriate level of their health literacy
- anticipate queries to help enhance the likelihood of medicines being taken as advised
- appreciate patients' cultural and religious backgrounds, attitudes, and beliefs, and how these might influence the acceptability of pharmacological and non-pharmacological management approaches

Cultural safety

Ethics and

professional

behaviour

- interpret and explain information
- ensure appropriate information is available at all steps of the medicine management pathway
- provide information to patients about prescribed medicines and:
 - how to take the medicine
 - potential side effects
 - what the medicine does
 - what the medicine is for
 - when the medicine should be stopped
- make prescribing decisions based on good safety data when the benefits outweigh the risks involved
- demonstrate understanding of the ethical implications of pharmaceutical industry-funded research and marketing

- consider the efficacy of medicines in treating illnesses, including the relative merits of different non-pharmacological and pharmacological approaches
- follow regulatory and legal requirements and limitations regarding prescribing
- follow organisational policies regarding pharmaceutical representative visits and drug marketing

Judgement and decision making	 use a systematic approach to select treatment options use medicines safely and effectively to get the best possible results choose suitable medicines only if medicines are considered necessary and will benefit patients prescribe medicines appropriately to patients' clinical needs, in doses that meet their individual requirements, for a sufficient length of time, with the lowest cost to them evaluate new medicines in relation to their possible efficacy and safety 	 recognise personal limitations and seek help in an appropriate way when required consider the following factors for all medicines: contraindications cost to patients, families, and the community funding and regulatory considerations generic versus brand medicines interactions risk-benefit analysis
Leadership, management, and teamwork	 profile for individual patients interact with medical, pharmacy, and nursing staff to ensure safe and effective medicine use communicate rationale for medications and safety monitoring to primary care physicians, along with advice on medication management 	 work collaboratively with pharmacists participate in medication safety and morbidity and mortality meetings
Health policy, systems, and advocacy	 choose medicines in relation to comparative efficacy, safety, and cost-effectiveness against medicines already on the market prescribe for individual patients, considering allergies, current medicines, history, and preferences, ensuring that resources are used wisely for the benefit of patients 	prescribe in accordance with the organisational policy

Learning goal 11: Procedures

Theme	Procedures		
Title	Plan, prepare for, perform, and provio	de aftercare for important practical	
Description	 This activity requires the ability to: select appropriate procedures in partnership with patients¹⁴ obtain informed consent set up the equipment, maintaining an aseptic field perform procedures manage unexpected events and complications during and after procedures provide aftercare for patients interpret the results and outcomes of procedures, including imaging and reports communicate the outcome of procedures and associated investigations to patients. 		
Behaviours			
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision The trainee will:	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity The trainee may:	
Medical expertise	 select procedures by assessing patient-specific factors, alternatives, benefits, and risks perform procedures by identification of anatomical landmarks or by imaging guidance, such as ultrasound ensure team members are aware of all allergies / adverse reactions identified, and take precautions to avoid allergies / adverse reactions during procedures ensure patients have complied with preprocedural preparation recognise and effectively manage complications arising during or after procedures recognise and correctly interpret normal and abnormal findings of diagnostic procedures 	 assess patients and identify indications for procedures check for allergies and adverse reactions consider risks and complications of procedures interpret results of common diagnostic procedures 	

¹⁴ References to patients in the remainder of this document may include their families, whānau, and/or carers.

Communication	 explain procedures clearly to patients, including reasons for procedures, potential alternatives, and possible risks, to facilitate informed choices counsel patients sensitively and effectively, and support them to make informed choices address patients' concerns relating to procedures, providing opportunities to ask questions tailor language according to individual patients' age and capacity to understand ensure team members are confident and competent in their assigned roles 	 explain the process of procedures to patients without providing a broader context help patients choose procedures discuss postprocedural care with patients complete relevant patients' documentation, and conduct appropriate clinical handovers
Quality and safety	 obtain informed consent or other valid authority before undertaking any procedure set up all necessary equipment, and consistently use universal precautions and aseptic technique confirm patients' identification, verify the procedure, and, where appropriate, the correct position / site / side / level for the procedure ensure that information on patients' consent forms matches procedures to be performed identify, document, and appropriately notify of any adverse events or equipment malfunction 	 provide information in a manner so that patients are fully informed when consenting to any procedures demonstrate an inconsistent application of aseptic technique identify patients using approved patients' identifiers before any treatment or intervention is initiated
Teaching and learning	 refer to and/or be familiar with relevant published procedural guidelines prior to undertaking procedures organise or participate in in-service training on new technology and new procedures provide specific and constructive feedback and comments to junior colleagues initiate and conduct skills training for junior staff 	 participate in continued professional development help junior colleagues develop new skills seek feedback proactively on personal technique until competent
Cultural safety	 consider individual patients' cultural perception of health and illness, and adapt practice accordingly 	 respect religious, cultural, linguistic, and family values and differences
Ethics and professional behaviour	 identify appropriate proxy decision makers when required show respect for knowledge and expertise of colleagues maximise patients' autonomy in decision making 	 perform procedures when adequately supervised follow procedures to ensure safe practice

	•	maintain a policy of open disclosure if errors are made during procedures		
	•	document procedures in the clinical notes accurately, including informed consent, procedures requested and performed, reasons for procedures, medicines given, aseptic technique, and aftercare		
	•	identify roles and optimal timing for diagnostic procedures	•	assess personal skill levels, and seek help with procedures when appropriate
Judgement and	•	make clinical judgements and decisions based on available evidence	•	use tools and guidelines to support decision making
decision making	•	adapt procedures in response to assessments of risks to individual patients	•	recommend suboptimal procedures for patients
	•	select appropriate investigations on the samples obtained in diagnostic procedures		
	•	explain critical steps, anticipated events, and equipment requirements to teams on planned procedures	•	ensure all relevant team members are aware that a procedure is occurring discuss patients' management
Leadership, management, and teamwork	•	provide patients and staff with clear aftercare instructions, and explain how to recognise possible complications		plans for recovery with colleagues
	•	identify relevant management options with colleagues, according to their level of training and experience, to reduce error, prevent complications, and support efficient teamwork		
	•	coordinate efforts, encourage others, and accept responsibility for work done		
Health policy	•	discuss serious incidents at appropriate clinical review meetings	•	perform procedures in accordance with the organisational guidelines and policies
Health policy, systems, and advocacy	•	initiate local improvement strategies in response to serious incidents		
	•	use resources efficiently when performing procedures		

Learning goal 12: Investigations

Theme	Investigations			
Title	Select, organise, and interpret invest	igations		
Description	This activity requires the ability to: select and plan appropriate investigations in partnership with patients 15 prioritise patients receiving investigations (if there is a waiting list) evaluate the anticipated value of investigations interpret the results and outcomes of investigations communicate the outcome of investigations to patients.			
Behaviours				
Professional practice framework Domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity		
	The trainee will:	The trainee may:		
Medical expertise	 choose evidence-based investigations, and frame them as an adjunct to comprehensive clinical assessments elicit patients' concerns, and determine the need for specific tests that are likely to result in overall benefit develop plans for investigations, including consideration of timing and potential impact of investigations on patients' care recognise and correctly interpret abnormal findings, considering patients' specific circumstances, and act accordingly recognise and discuss relevant false positive and false negative results in the right clinical context explain the emerging role of genetic testing in a range of rheumatology conditions 	 provide rationale for investigations recognise the significance of abnormal test results, and act on these consider patient factors and comorbidities consider age-specific reference ranges 		
Communication	 use clear and simple language, and check that patients understand the terms used and that they agree to proceed with proposed investigations explain findings or possible outcomes of investigations to patients 	 discuss the benefits, complications, indications, and risks of investigations with patients before ordering investigations arrange investigations, providing accurate and informative referrals, and liaise with other services where appropriate 		

 $^{^{15}}$ References to patients in the remainder of this document may include their families, whānau, and/or carers.

 explain to patients the potential benefits, burdens, costs, risks, and side effects of each option, including the option to have no investigations identify patients' concerns and expectations, providing adequate explanations on the rationale for individual test ordering confirm whether patients understand the information they have been given, and 	gations
explanations on the rationale for individual test ordering confirm whether patients understand the information they have been given, and	
understand the information they have been given, and	
whether they need more information before deciding	
 use written or visual material or other aids that are accurate and up to date to support discussions with patients 	
 provide information that patients may find distressing in a considerate way 	
Quality and safety identify adverse outcomes that may result from proposed investigations, focusing on patients' individual situations consider safety aspects of investigations when planning seek help with interpretation results for less common test indications or unexpected re	of test s or
 use appropriate guidelines, evidence sources, and decision support tools and learning undertake professional development to maintain cur with investigation guidelines participate in clinical audits to improve test ordering strategies 	
for diagnoses and screening provide patients with relevant refer to evidence-based clini information if a proposed guidelines	ical
Research Research investigation is part of a research program obtain written consent from patients if the investigation is part of a research program consult current research on investigations	
• recognise patients' views and preferences about any proposed investigations and the adverse outcomes they are most concerned about • consider patients' cultural are religious backgrounds, attitute and beliefs, and how these reinfluence the acceptability of proposed investigations	des, might
discuss with patients how decisions will be made once makers when required the investigation because decisions.	cision
the investigation has started and the patient is not able to participate in decision making Ethics and the investigation has started and the patient is not able to participate in decision making appropriate for ethical reaso	ns
professional behaviour respect patients' decisions to refuse investigations, even if their decisions may not be appropriate respect patients' decisions to practise within current ethica professional frameworks	al and
or evidence based advise patients there may be additional costs, which they may wish to clarify before proceeding involve patients in decision regarding investigations, obte the appropriate informed con including financial consent, in necessary	taining nsent,

	•	remain within the scope of the authority given by patients (with the exception of emergencies)	•	practise within own limits, and seek help when needed
	•	explain the expected benefits as well as the potential burdens and risks of any proposed investigations before obtaining informed consent or other valid authority		
	•	demonstrate awareness of complex issues related to genetic information obtained from investigations, and subsequent disclosure of such information		
Judgement and decision making	•	evaluate the benefits, costs, and potential risks of each investigation in a clinical situation	•	choose the most appropriate investigation for clinical scenarios in discussion with patients
	•	adjust the investigative path depending on test results received	•	recognise personal limitations and seek help in an appropriate
	•	consider whether patients' conditions may get worse or better if no tests are selected		way when required
Leadership, management, and teamwork	•	consider the role other members of the healthcare team might play, and what other sources of information and support are available	•	demonstrate understanding of what parts of investigations are provided by different doctors or health professionals
	•	ensure results are checked in a timely manner, taking responsibility for following up results		
Health policy, systems, and advocacy	•	select and justify investigations regarding the pathological basis of disease, appropriateness, utility, safety, and cost effectiveness		
•	•	consider resource use through peer review of testing behaviours		

Learning goal 13: Clinic management

Theme	Clinic management			
Title	Manage an outpatient clinic			
Description Behaviours	 This activity requires the ability to: manage medical procedures and treatments manage clinic services, ensure appointments are arranged in a timely manner according to clinical urgency, and follow up investigations in a timely way oversee quality improvement activities communicate with patients 16 liaise with other health professionals and team members demonstrate problem-solving skills use public resources responsibly. 			
Professional practice framework domain	Ready to perform without supervision Expected behaviours of a trainee who can routinely perform this activity without needing supervision The trainee will:	Requires some supervision Possible behaviours of a trainee who needs some supervision to perform this activity The trainee may:		
Medical expertise	 identify and address current clinical concerns effectively, as well as longer-term clinical objectives, as appropriate to patients' context evaluate environmental and lifestyle health risks, and advocate for healthy lifestyle choices create accurate and appropriately prioritised problem lists in the clinical notes or as part of ambulatory care reviews update documentation in a timeframe appropriate to the clinical situation of patients 	 demonstrate understanding of the importance of prevention, early detection, health maintenance, and chronic condition management ensure patient appointments are arranged in the appropriate time frame based on clinical urgency 		
Communication	 help patients navigate the healthcare system to improve access to care by collaboration with other services, such as community health centres and consumer organisations link patients to specific community-based health programs and group education programs involve patients in active decision making concerning their own medical care 	 wherever practical, meet patients' specific language and communication needs facilitate appropriate use of interpreter services and translated materials 		

 $^{^{16}}$ References to patients in the remainder of this document may include their families, whānau, and/or carers.

	•	provide patients with written information relevant to diagnosis, and use rheumatology resources of relevance		
	•	provide adequate clinical handover to other healthcare workers involved in patients' care		
Quality and safety	•	practice health care that maximises patient safety	•	take reasonable steps to address issues if patients' safety may be
	•	adopt a systematic approach to the review and improvement of professional practice in the outpatient clinic setting	•	compromised recognise a systematic approach to improving the quality and safety of health care
	•	identify aspects of service provision that may be a risk to patients' safety	•	participate in organisational quality and safety activities, including clinical incident reviews
	•	ensure that patients are informed about fees and charges		
	•	evaluate own professional practice	•	recognise the limits of personal
Teaching and learning	•	demonstrate learning behaviour and skills in educating junior colleagues		expertise, and involve other professionals as needed to contribute to patients' care
	•	contribute to the generation of knowledge	•	use information technology appropriately as a resource
	•	maintain professional continuing education standards		for modern medical practice
	•	obtain informed consent or other valid authority before involving patients in research	•	allow patients to make informed and voluntary decisions to participate in research
	•	inform patients about their rights, the purpose of the research, the	•	be aware of research activities and opportunities
		procedures to be undergone, and the potential risks and benefits of participation before obtaining consent	•	participate in research activities
Research			•	contribute to discussion of relevant rheumatology research
	•	initiate research questions by identifying areas of clinical need	•	develop research protocol, including ethics application
	•	ensure research is carried out as per study protocol	•	explain that patient participation in research is voluntary and based on an appropriate understanding
	•	coordinate patient recruitment and date collection		about the purpose, methods, demands, risks, and potential benefits of the research
Cultural safety	•	apply knowledge of the cultural needs of the community serving, and how to shape service to those people	•	acknowledge the social, economic, cultural, and behavioural factors influencing health, both at individual and
	•	mitigate the influence of own culture and beliefs on interactions with patients and decision making		population levels
	•	adapt practice to improve patient engagement and health outcomes		
Ethics and professional behaviour	•	identify and respect the boundaries that define professional and therapeutic relationships	•	maintain the confidentiality of documentation, and store clinical notes appropriately

	 respect the roles and expertise of other health professionals comply with the legal requirements of preparing and managing documentation explain financial and other conflicts of interest 	 understand the responsibility to protect and advance the health and wellbeing of individuals and communities ensure that the use of social media is consistent with ethical and legal obligations
Judgement and decision making	 integrate prevention, early detection, health maintenance, and chronic condition management, where relevant, into clinical practice 	 explain the appropriate use of diagnostic interventions, health care facilities, human resources, and therapeutic modalities
	 work to achieve optimal and cost-effective patient care that allows maximum benefit from the available resources 	 discuss complex cases with other relevant medical specialties and peers to enhance patient care apply evidence-based practice to clinical decisions
	prepare for and conduct clinical encounters in a well-organised and time-efficient manner	 attend relevant clinical meetings regularly
	 work effectively as a member of multidisciplinary teams or other professional groups 	
Leadership, management, and teamwork	 ensure that all important discussions with colleagues, multidisciplinary team members, and patients are appropriately documented 	
	 review discharge summaries, notes, and other communications written by junior colleagues 	
	 support colleagues who raise concerns about patients' safety 	
Health policy, systems, and advocacy	 demonstrate capacity to engage in the surveillance and monitoring of the health status of populations in the outpatient setting 	 explain common population health screening and prevention approaches
	 maintain good relationships with health agencies and services 	
	 apply the principles of efficient and equitable allocation of resources to meet individual, community, and national health needs 	

Knowledge Guides

Knowledge guides (KGs) provide detailed guidance to trainees on the important topics and concepts trainees need to understand to become experts in their chosen specialty.



Trainees are not expected to be experts in all areas or have experience related to all items in these guides.

Title
Foundations of adult rheumatology
Inflammatory arthritis
Connective tissue disease
Vasculitis
Osteoarthritis, pain syndromes, and regional musculoskeletal disorders
Muscle disorders
Conditions that overlap with other specialties
Autoinflammatory disease



Learning goal 14 – Foundations of adult rheumatology

Rheumatology, Adult Internal Medicine Division

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL SCIENCES

Advanced Trainees will have in-depth knowledge of the topics listed under each clinical sciences heading.

For the statistical and epidemiological concepts listed, trainees should be able to describe the underlying rationale, the indications for using one test or method over another, and the calculations required to generate descriptive statistics.

- Anatomy structure and function relevant to musculoskeletal disease
- Basic knowledge of non-musculoskeletal conditions involved in rheumatic disease differential diagnosis, or those which have implications on rheumatic condition management, such as:
 - » cardiovascular and kidney disease
 - » diabetes mellitus
 - » hypercoagulable states
 - » hypertension
 - » infections
 - » interstitial lung diseases
 - » malignancies, including:
 - haematological
 - solid mass
 - muscle dystrophies and metabolic myopathy
- Epidemiological principles, such as:
 - » cultural, economic, individual, and societal impact of rheumatic
 - » incidence, outcomes, and prevalence of rheumatic disease in different patient groups and populations
 - » limitations of investigations, and their appropriate use and interpretation
- Immunology, including an understanding of the cells and pathways involved in the innate and adaptive immune systems
- Non-pharmacological and non-surgical interventions
- Pharmacological principles, such as the appropriate selection of medications and other therapeutic options
- Physiology relevant to musculoskeletal conditions

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients¹⁷, families, and carers, and be able to explain procedural risk

Clinical assessment tools

 Measures of cumulative damage, disease activity, functional status, and quality of life appropriate to the patient's condition

Investigations and procedures

- Aspiration:
 - » bursae
 - » joints
- Diagnostic imaging techniques
- Injections intra-articular
- Synovial fluid analysis

Investigations - optional

- Biopsy and histopathology:
 - » kidney
 - » metabolic bone
 - » muscle
 - » peripheral nerve
 - » skin
- Polarised light microscopy for crystal arthritis
- Neuroelectrophysiological tests, such as:
 - » electromyography
 - » nerve conduction studies

¹⁷ References to patients in the remainder of this document may include their families, whānau, and/or carers.

and obtain informed consent where applicable.

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis, management and outcomes.

- Considerations for the transition from paediatric to adult care
- Disability determination, such as:
 - career advice and planning
 - carer allowance and payments
 - difference between impairment and disability
 - disability pension, social security disability, and workers compensation
 - educational supports
 - medical and function evaluation and measurement
- Impact of determinants of health on overall rheumatology patient management, such as:
 - access to care, such as geography
 - cultural, language, religious, and socioeconomic diversity
 - emotional and psychological burden of chronic disease
 - spiritual aspects of disease
- Pharmaceutical Benefits Scheme (PBS) / Pharmac prescribing requirements for biologic disease-modifying antirheumatic drugs (DMARD)
- Psychosocial aspects of disability and pain
- Transitional care of adolescents, and transfer to adult services



Learning goal 15 - Inflammatory arthritis

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

- Joint:
 - » pain
 - » stiffness
 - » swelling

Conditions, including, but not limited to:

- · Arthritis:
 - » crystal
 - » infective or post-infective
 - » juvenile idiopathic arthritis
 - » psoriatic
 - » rheumatoid
 - » spondyloarthritis

LESS COMMON OR MORE COMPLEX PRESENTATIONS AND CONDITIONS

Advanced Trainees will understand these presentations and conditions.

Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

 Synovitis, acne, pustulosis, hyperostosis and osteitis syndrome (SAPHO) For each presentation and condition, Advanced Trainees will **know how to:**

Synthesise

- recognise the clinical presentation
- » identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- take a comprehensive clinical history
- » conduct an appropriate examination
- » establish a differential diagnosis
- » plan and arrange appropriate investigations
- » consider the impact of illness and disease on patients¹⁸ and their quality of life when developing a management plan

Manage

- » provide evidence-based management
- » prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- » involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL SCIENCES

Fundamental epidemiology and pathophysiology of the principle arthritides

Therapeutics and management principles

- Pharmaceutical Benefits Scheme (PBS) / Pharmac prescribing
- Pharmacological and non-pharmacological management of pain from inflammatory disease

¹⁸ References to patients in the remainder of this document may include their families, whānau, and/or carers.

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

- Pharmacology and toxicity of immunosuppression
- Pharmacotherapeutic management of inflammatory disease, such as:
 - » biologic and targeted synthetic disease-modifying antirheumatic drugs (DMARDs)
 - » conventional DMARDs
 - glucocorticoids, including oral and intra-articular (IA), and long-term side effects
 - » gout therapy
 - » management of metabolic risk factors
 - monitoring of potential drug-related complications and side effects
- Pre-immunosuppression screening and appropriate treatment or prophylaxis
- Selection of drug therapy or immunosuppression based on:
 - » local prescribing / funding restrictions
 - » patient factors
 - » severity of arthritis

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

- Clinical utility and limitations of laboratory tests for inflammatory arthritis
- Disease activity scores for various inflammatory arthritides
- Strengths and limitations of imaging in the diagnosis and management of inflammatory arthritis

Procedures

- Aspirate joint, for synovial analysis
- Injection intra-articular joint

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Genetic and cultural differences in the presentation and management of inflammatory arthritis
- Tailoring management of inflammatory arthritis to individual patients' circumstances, such as:
 - » at end-of-life
 - » during preconception planning
 - » lactation
 - » old age
 - » pregnancy
 - » transitioning from paediatric care



Learning goal 16 – Connective tissue disease

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

- Alopecia
- Arthritis, inflammatory
- Cardiac presentations
- Inflammation, ocular
- Lung disease, interstitial
- Lymphadenopathy
- Nervous system manifestations:
 - » central (CNS)
 - » peripheral (PNS)
- Periungual erythema
- Raynaud phenomenon
- Serositis
- Sicca
- Skin changes, such as:
 - » calcinosis
 - » purpura
 - » rash
 - » skin thickening
- Thrombosis:
 - » ocular
 - » vascular
- Ulcers, mouth

Conditions

- Antiphospholipid syndrome
- · Adult-onset Still disease
- Immunoglobulin G4 (IgG4)-related disease
- Inflammatory disorders:
 - » auricular
 - » ocular
- Mixed connective tissue disease / Overlap syndrome
- Non-inflammatory and genetic connective tissue disorders, such as:
 - » Ehlers-Danlos syndrome
- Polychondritis, relapsing
- Sarcoidosis
- Sjögren syndrome:
 - » primary
 - » secondary
- Systemic lupus erythematosus (SLE):
 - » cutaneous lupus
 - » drug-induced lupus
 - » systemic

For each presentation and condition, Advanced Trainees will **know how to:**

Synthesise

- recognise the clinical presentation
- » identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- take a comprehensive clinical history
- » conduct an appropriate examination
- » establish a differential diagnosis
- » plan and arrange appropriate investigations
- » consider the impact of illness and disease on patients¹⁹ and their quality of life when developing a management plan

Manage

- » provide evidence-based management
- » prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

¹⁹ References to patients in the remainder of this document may include their families, whānau, and/or carers.

- Systemic sclerosis (SSc):
 - » diffuse cutaneous
 - » limited
 - » mimics:
 - eosinophilic fasciitis
 - » scleredema:
 - scleromyxedema
- Undifferentiated connective tissue disease

LESS COMMON OR MORE COMPLEX PRESENTATIONS AND CONDITIONS

Advanced Trainees will understand these presentations and conditions.

Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

Presentations

- Erythema nodosum
- Panniculitis

Conditions

- Lupus-like disorders, such as:
 - » Aicardi-Goutières syndrome

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL SCIENCES

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

- Atypical / Variable presentations
- Environmental triggers, such as infectious triggers
- Female predominance in many autoimmune connective tissue diseases (CTDs)
- Genetic and epigenetic factors and their effect on the risk of the development of autoimmune CTDs
- Occupational exposures relating to CTDs, such as silica exposure in systemic sclerosis
- Pathophysiologic processes that underpin CTDs
- · Socioeconomic determinants on disease severity
- Vaccine-induced disorders

Therapeutics and management principles

- Anticoagulation in antiphospholipid syndrome (APLS) using antiplatelets and, during pregnancy, low-molecular weight heparin
- Autologous stem cell transplant
- Chimeric antigen receptor (CAR) T-cell and emerging cell therapy
- Complications, pharmacology, and toxicity of immunosuppression and pulmonary arterial hypertension management
- Induction versus maintenance therapy and immunosuppression
- Management of sicca syndrome and CTD-related comorbidities, such as:
 - » cardiovascular diseases
 - » kidney failure
 - » osteoporosis
- Pharmacological therapeutics, complications, and drug toxicity in therapeutics, such as appropriate malignancy screening, infection prevention and screening, and vaccination
- Raynaud phenomenon treatment selection, including method of delivery, including intravenous, oral, and topical, such as:
 - » calcium channel blocker
 - » iloprost infusion

- » non-pharmacological management, such as maintaining warmth and smoking cessation
- other vasodilatory therapies, such as endothelin receptor antagonists and phosphodiesterase type 5 (PDE5) inhibitors
- » topical nitrates
- Selection of drug therapy / immunosuppression based on severity of the patient's condition, likelihood of benefit, and organ involvement, including:
 - » alkylating agent, such as cyclophosphamide
 - » B cell depletion, such as rituximab
 - » calcineurin inhibitor, such as:
 - cyclosporin
 - o tacrolimus
 - glucocorticoid:
 - intravenous
 - o oral
 - » interferon blockage, such as anifrolumab
 - » other conventional disease-modifying antirheumatic drugs (DMARDs) / immunosuppressive drugs, such as:
 - azathioprine
 - hydroxychloroquine
 - leflunomide
 - methotrexate
 - mycophenolate
 - sulfasalazine

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

Imaging and other investigations

- · Bone density monitoring and assessment
- CT
- Echocardiogram
- Lung function test
- MRI
- PET-CT
- Ultrasound, including point of care ultrasound
- X-ray

Laboratory studies

- Anti-histone antibodies
- · Antinuclear antibodies (ANA), including pattern and titre
- Antiphospholipid serology, such as:
 - » beta-2 glycoprotein
 - » cardiolipin antibodies
 - » lupus anticoagulant
- Biopsy, such as:
 - » kidney biopsy
 - » lymph node:
 - o core
 - excisional
 - muscle
 - » nerve, sural
 - » skin
- Coagulation test
- Complements, such as:
 - » C3
 - » C4
- C-reactive protein (CRP)
- Double-stranded DNA (dsDNA)
- Erythrocyte sedimentation (ESR)
- Extractable nuclear antigen antibodies (ENA)
- Full blood count (FBC)

- Investigations to exclude mimics of autoimmune disease, including:
 - » malignancy, such as:
 - protein electrophoresis
 - » metabolic conditions, such as:
 - thyroid function tests
 - » relevant infectious serologies
- Kidney function test (EUC)
- Liver function test (LFT)
- Pre-immunosuppression screening, such as:
 - hepatitis:
 - o **B**
 - o C
 - » human immunodeficiency virus (HIV)
 - » latent tuberculosis or gamma-release assay, such as:
 - QuantiFERON Gold
 - » strongyloides stercoralis
 - » syphilis
 - » varicella zoster virus
- Urine analysis, such as:
 - » 24-hour collection for protein quantification
 - » protein creatine ratio
 - urinary cast
 - » urine dysmorphic red cells

Procedures

- Aspirate joint
- Capillaroscopy nail fold

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Disease activity scores / indexes, and their role in research and clinical practice
- Interpretation of autoimmune serology in the appropriate clinical context, including interpretation of false positive and false negative results
- Pregnancy planning in the context of CTD:
 - » appropriate medication during preconception, pregnancy, and the postpartum period, including breastfeeding
 - » disease activity and timing of conception
 - high-risk obstetric clinic referral
 - » maternal and fetal risk of individual CTDs, including specific organ involvement
 - » SLE monitoring during pregnancy, including appropriate screening and monitoring for neonatal lupus



Learning goal 17 - Vasculitis

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

- Altered sensation
- Erection difficulty
- Fever of unknown origin
- Haemoptysis
- Joint swelling
- Mucosal ulceration
- Myalgia
- Pain:
 - » abdominal
 - » claudication symptoms
 - » eve
 - » joint
 - » testicular
- Rash
- Rectal bleeding
- · Shortness of breath
- Sinusitis
- Supraglottic stenosis
- Urine change

Conditions

- Antineutrophilic cytoplasmic antibody (ANCA)-associated vasculitis, such as:
 - » eosinophilic granulomatosis with polyangiitis (EGPA)
 - » granulomatosis with polyangiitis (GPA)
 - » microscopic polyangiitis (MPA)
- Behçet disease
- Polyarteritis nodosum (PAN)
- Polymyalgia rheumatica (PMR)
- Thromboangiitis obliterans (Buerger disease)
- Vasculitis:
 - » cutaneous leukocytoclastic
 - » immunoglobulin (Ig)-associated:
 - IgA / Henoch–Schoenlein purpura
 - o IgG4
 - » large vessel:
 - giant cell arteritis (GCA):
 - extra-cranial GCA
 - Takayasu arteritis

For each presentation and condition, Advanced Trainees will **know how to:**

Synthesise

- recognise the clinical presentation
- » identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- » take a comprehensive clinical history
- » conduct an appropriate examination
- » establish a differential diagnosis
- » plan and arrange appropriate investigations
- » consider the impact of illness and disease on patients²⁰ and their quality of life when developing a management plan

Manage

- » provide evidence-based management
- » prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

²⁰ References to patients in the remainder of this document may include their families, whānau, and/or carers.

LESS COMMON OR MORE COMPLEX PRESENTATIONS AND CONDITIONS

Advanced Trainees will understand these presentations and conditions.

Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

Presentations

- Coronary artery disease due to vasculitis
- Myocarditis
- Pericarditis
- Peripheral neuropathy and mononeuritis multiplex

Conditions

- Cogan syndrome
- Cryoglobulinemia
- Hypereosinophilic syndrome
- Kawasaki disease
- Periaortitis Ormond's disease
- Primary angiitis of the central nervous system
- Sweet syndrome
- Vasculitis:
 - » cerebral
 - » drug-induced
 - » necrotising

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL SCIENCES

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

- Anatomy of arteries, capillaries, and veins
- Classification and epidemiology of various systemic vasculitis
- Mechanisms of blood vessel damage / inflammation, such as:
 - » altered / damaged endothelial cell function due to infection, toxin, or tumour
 - » ANCA-mediated immune changes
 - » cellular and molecular immune responses involving cytokines and adhesion molecules in endothelial cells
 - » granuloma formation
 - » immune complex formation and deposition
- Pattern of arterial involvement and associated organ manifestation in different types of vasculitis

Therapeutics and management principles

- Established and emerging biologic therapy for large vessel vasculitis and PMR, such as alternative IL-6 agents and IL-17 blockage, and Janus kinase inhibitors
- · Immunosuppression according to:
 - » disease severity
 - » organ involvement
 - » patient factors
 - * the type of vasculitis
- Induction and maintenance therapy based on disease activity and relapse risk
- Intravenous immunoglobulin
- Optimisation of coexisting vasculopathy
- Prevention and monitoring of potential treatment complications, such as:
 - » bone health and prevention / management of osteoporosis
 - » cardiovascular disease
 - » general lifestyle, and maintenance of healthy weight
 - » malignancy screening
 - » prophylactic antibiotics and antivirals
 - » safety bloodwork and monitoring of treatments, including disease-modifying antirheumatic drug (DMARD) side effects
 - » smoking cessation
 - » stress (peptic) ulcers and gastrointestinal effects of management
 - » vaccination

- Recommendation for vascular intervention, including stenting
- Selective use of apheresis therapy / plasma exchange in complex or severe cases of vasculitis
- Supportive, non-pharmacological therapy, such as compression stockings
- The role of, and preference for, prednisone, and the expanding role of steroid-sparing agents to minimise long-term prednisone complications
- · Use of other anticytokine therapy, such as mepolizumab for EGPA

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

Clinical assessment

Ophthalmologic examination

Imaging and other investigations

- Bronchoscopy
- CT. such as:
 - » angiography
- Echocardiogram
- MRA
- MRI
- Nerve conduction studies
- PET-CT
- Ultrasound vascular for arteritis

Laboratory studies

- ANCA
- Anti-glomerular basement membrane (GBM)
- Antinuclear antibodies (ANA):
 - » double-stranded DNA (dsDNA)
 - » extractable nuclear antigen (ENA)
- Biopsy, such as:
 - » kidney
 - » lymph node
 - » muscle
 - » nasal
 - » skin
 - » temporal artery
- · Complement, such as:
 - » C3
 - » C4
- C-reactive protein (CRP)
- Cryoglobulins
- Erythrocyte sedimentation (ESR)
- Full blood count (FBC)
- Hepatitis serology and QuantiFERON Gold (pre-immunosuppression)
- HLA-B51
- Immunoglobulin levels:
 - » IgA
 - » IgG4
- Kidney function test (EUC)
- Liver function test (LFT)
- Myeloperoxidase (MPO)
- · Protein electrophoresis, flow cytometry, and free light chains
- Proteinase 3 (PR-3)
- · Rheumatoid factor
- Streptococcal serology
- Urine:
 - » analysis, including 24 hour-urine collection
 - » immunofixation

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Choice and duration of immunotherapy, minimisation of disease relapse, and subsequent treatment of relapse disease
- Holistic care and lifestyle measures that optimise overall patient health and wellbeing
- Immunosuppression in specific patient groups, such as:
 - » advanced age, or who are frail and comorbid
 - » allergy or intolerance to medications used
 - » child-bearing age
 - » coexisting malignancy
 - » lactating
 - » liver disease or kidney failure
 - » pregnant
- Management of non-inflammatory vascular complications and complications relating to immunomodulation
- Medicolegal considerations:
 - appreciation of roles in the medicolegal environment, such as expert witness in the courts
 - » independent examiner
 - » preparation of documents, including how requirements may vary depending on laws of the local jurisdiction, for:
 - Commonwealth agencies
 - o courts
 - other mandatory reporting systems, such as the National Disability Insurance Scheme (NDIS)
 - o workers compensation authorities



Learning goal 18 – Osteoarthritis, pain syndromes, and regional musculoskeletal disorders

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

- Hyperalgesia
- Impingement syndrome
- Pain:
 - back / neck:
 - with radiculopathy
 - without radiculopathy
 - » joint:
 - during activity
 - limiting function
 - otherwise unexplained
 - sensitisation

Conditions

- Axial diseases, such as:
 - » coccydynia
 - » osteitis pubis
 - » spinal canal stenosis
 - » spondylosis, with or without radiculopathy:
 - cervical
 - lumbar
- Complex regional pain syndrome
- Fibromyalgia
- Nerve compression syndromes, such as:
 - » carpal tunnel syndrome
- Osteoarthritis
- Regional musculoskeletal disorders, such as:
 - » adhesive capsulitis
 - » costochondritis
 - » lateral epicondylitis
 - » plantar fasciitis
 - » rotator cuff tear
 - » trigger fingers and Dupuytren contractures
 - » trochanteric bursitis

For each presentation and condition, Advanced Trainees will **know how to:**

Synthesise

- recognise the clinical presentation
- » identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- take a comprehensive clinical history
- » conduct an appropriate examination
- » establish a differential diagnosis
- » plan and arrange appropriate investigations
- consider the impact of illness and disease on patients²¹ and their quality of life when developing a management plan

Manage

- » provide evidence-based management
- » prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- » involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

²¹ References to patients in the remainder of this document may include their families, whānau, and/or carers.

LESS COMMON OR MORE COMPLEX **PRESENTATIONS** AND CONDITIONS

Advanced Trainees will understand these presentations and conditions. Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

Conditions

- Ehlers-Danlos syndrome (EDS) and EDS spectrum disorder
- Marfan syndrome

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL **SCIENCES**

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

- Anatomy of musculoskeletal regions
- Epidemiology of the conditions listed above, including age and sex prevalence and incidence
- Pain as a complex interaction of factors, including:
 - central nervous system (CNS) dysregulation
 - neuropathic
 - nociceptive
 - psychosocial
 - psychosomatic mechanisms
- · Risk factors, including:
 - modifiable, such as:
 - obesity
 - physical activity
 - psychosocial
 - sociodemographic
 - non-modifiable, such as:
 - age
 - genetics
 - sex
- Triggers for symptoms, including:
 - activity
 - injury
 - psychosocial factors

Therapeutics and management principles

- Evidence-based approach to the management of symptoms and disease through non-pharmacological and pharmacological approaches
- Non-pharmacological measures, such as:
 - addressing psychosocial contributing factors
 - exercise and physical activity
 - interventional pain procedures, such as:
 - nerve blocks
 - radiofrequency ablation
 - management of obesity
 - multidisciplinary input, such as from:
 - occupational therapists
 - physiotherapists
 - psychologists
 - the use of aids, such as braces and splinting
- Patient-specific evidence-based education
- Pharmacological measures, including intra-articular, oral, and topical medication

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

Investigations

- Bone scan
- CT
- MRI
- Relevant laboratory investigations to rule out other rheumatic diseases
- Ultrasound
- X-rays

Procedures

• Intra-articular cortisone injection

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Functional and psychosocial consequences of chronic pain / fibromyalgia, such as:
 - » distress
 - » immobility
 - » isolation
 - » maladaptive illness behaviours
 - » poor sleep
- Multidisciplinary approach with specialists, such as:
 - » geneticists
 - » occupational therapists
 - » pain specialists
 - » physiotherapists
 - » psychologists
- Opioid use in chronic, non-cancerous pain management
- Role of patient education and empowerment in:
 - » chronic pain management
 - » managing lifestyle factors including weight / obesity and physical inactivity



Learning goal 19 - Muscle disorders

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

- Lung and other internal organ involvement in inflammatory muscle diseases
- Muscle:
 - » pain
 - » weakness
- Skin manifestations of inflammatory muscle diseases

Conditions

- Endocrine-associated diseases
- Muscular dystrophies
- Myopathy:
 - » inflammatory
 - » metabolic
- Rhabdomyolysis

LESS COMMON OR MORE COMPLEX PRESENTATIONS AND CONDITIONS

Advanced Trainees will understand these presentations and conditions.

Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

Presentations

- Cardiomyopathy
- Dysphonia
- Emphysema, subcutaneous
- Incontinence:
 - » bladder
 - » bowel
 - Muscle:
 - » fatigue, premature
 - » pain, with exercise

Conditions

Myasthenia gravis

For each presentation and condition, Advanced Trainees will **know how to:**

Synthesise

- » recognise the clinical presentation
- identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- take a comprehensive clinical history
- » conduct an appropriate examination
- » establish a differential diagnosis
- » plan and arrange appropriate investigations
- » consider the impact of illness and disease on patients²² and their quality of life when developing a management plan

Manage

- » provide evidence-based management
- » prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- » involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

²² References to patients in the remainder of this document may include their families, whānau, and/or carers.

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL SCIENCES

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

- Basic genetics and pathophysiology of metabolic myopathy and muscular dystrophy
- Basic histology, such as:
 - » dermatomyositis
 - » immune-mediated necrotising myopathy (IMNM)
 - » inclusion body myositis (IBM)
 - » polymyositis
- CD8+ T cell-mediated muscle damage in IBM
- Correlation between autoantibodies, clinical phenotype, muscle biopsy findings, and MRI muscle pattern / findings
- Distinctive pathophysiology of IMNM
- Heterogenous and wide spectrum of extra muscular manifestations
- · Myositis autoantibodies and specific clinical phenotype of:
 - » antisynthetase syndrome
 - hydroxy-3-methylglutaryl coenzyme A reductase (HMGCR) and signal recognition particle (SRP) with IMNM
 - melanoma differentiation-associated protein-5 (MDA5) and clinically amyopathic dermatomyositis (CADM), with or without rapidly progressive interstitial lung diseases (ILD)
 - » Mi2 and classic dermatomyositis
 - » nuclear matrix protein 2 (NXP2) and calcinosis / atypical skin manifestation
 - » statin exposure and HMGCR positive IMNM
 - » TIF1-gamma and malignancy

Therapeutics

- Cancer association and screening
- Emerging therapies, such as chimeric antigen receptor (CAR) T-cell therapy and biologic agent
- Exercise, physical therapy, and rehabilitation
- Infection prevention, including appropriate vaccination
- Inflammatory myopathy treatment, such as:
 - » first line treatment with glucocorticoid
 - » second- and third-line treatment with:
 - biologic agents, such as B cell depletion and Janus kinase inhibitors
 - intravenous (IV) immunoglobulins, particularly in IMNM
 - traditional immunosuppressants, such as:
 - azathioprine
 - cyclophosphamide
 - cyclosporine
 - methotrexate
 - mycophenolate
 - tacrolimus
- Management of extra-musculoskeletal manifestations, such as calcinosis treatment and dysphagia
- Neurology referral for non-inflammatory myopathy not requiring immunosuppression
- Upfront multi-agent immunosuppression, or rapid immunosuppression escalation, in cases at risk of rapid end-organ deterioration, such as in anti-melanoma differentiation-associated gene 5 (MDA5) rapidly progressive ILD

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific

Imaging and other diagnostics

- CT high-resolution chest
- Electromyography
- Lung function test
- MRI muscle imaging
- PET-CT

foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

Laboratory testing

- Anti-aquaporin-4 (Anti-AQP4)
- Anti-cytosolic 5'-nucleotidase 1A (Anti-cN1A) antibodies
- Anti-myelin oligodendrocyte glycoprotein (MOG)
- Antinuclear antibodies (ANA), including pattern and titre
- Biopsy, such as:
 - muscle
 - skin
- C-reactive protein (CRP)
- Creatinine kinase (CK)
- Erythrocyte sedimentation (ESR)
- Extractable nuclear antibodies (ENA)
- Full blood count (FBC)
- HMG-CoA reductase antibodies
- Kidney function test (EUC)
- Liver function test (LFT)
- Myositis antibodies:
 - myositis associated
 - myositis specific
- Neuromuscular gene panel
- Thyroid function test (TFT)

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Cancer screening
- Ethical and social issues around genetic panels, such as:
 - challenges of genetic panel in rare diseases with overlapping features, such as variant of insignificance and low penetrance
 - implied versus explicit consent
 - justification of genetic testing in emerging disease, including discussion on the efficacy of available treatments
 - patient education on the implication and consequences of genetic results
 - potential implications for the patient and/or family members
- Interpretation of positive myositis antibodies in patients without obvious clinical evidence of inflammatory myopathy
- Pitfall of commercially available myositis autoantibody testing
- Recognition of non-inflammatory myopathy to prevent misdiagnosis and misuse of immunosuppression



Learning goal 20 – Conditions that overlap with other specialties

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

- Arthralgia
- Back pain
- Bone:
 - deformity / enlargement
 - » tenderness
- Musculoskeletal symptoms in the absence of, or discordant with, objective evidence of disease
- Reduced range of movement in axial and peripheral joints
- Referral from another specialty for shared care or opinion

Conditions

- Avascular necrosis
- Bone disease related to kidney failure
- Bone disorders
- Diffuse idiopathic skeletal hyperostosis
- Hypertrophic osteoarthropathy
- Osteochondritis dissecans
- Osteomalacia
- Osteoporosis
- Paget's disease of bone
- Rheumatological manifestations of:
 - diseases overlapping with other specialties
 - » neoplasms and tumour-like lesions:
 - o benign
 - o malignant
 - o paraneoplastic

For each presentation and condition, Advanced Trainees will **know how to:**

Synthesise

- recognise the clinical presentation
- identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- take a comprehensive clinical history
- » conduct an appropriate examination
- » establish a differential diagnosis
- » plan and arrange appropriate investigations
- » consider the impact of illness and disease on patients²³ and their quality of life when developing a management plan

Manage

- » provide evidence-based management
- » prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

²³ References to patients in the remainder of this document may include their families, whānau, and/or carers.

LESS COMMON OR MORE COMPLEX **PRESENTATIONS** AND CONDITIONS

Advanced Trainees will understand these presentations and conditions.

Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

Conditions

- Charcot arthropathy
- Haematologic disease-associated rheumatic disorders
- Haemoglobinopathies
- Haemophilia
- Lymphoma
- Macrophage activation syndrome / Haemophagocytic lymphohistiocytosis
- Osteoporosis, transient, such as:
 - pregnancy-related osteoporosis

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL **SCIENCES**

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

- Impact of minimal trauma fractures, osteopenia, and osteoporosis
- Physiology and pathophysiology of bone remodelling
- Physiology of calcium metabolism
- Prevalence of osteoporosis in patients over the age of 50

Therapeutics and management principles

Non-pharmacological and pharmacological osteoporosis management, with allied health professional input

INVESTIGATIONS, PROCEDURES. AND CLINICAL ASSESSMENT TOOLS

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

Investigations

• Laboratory, radiologic, and other investigations for evaluation of above conditions

Procedures

- Biopsy bone marrow
- Synovectomy:
 - radiation (yttrium)
 - surgical

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Bone health in other rheumatic diseases
- Burden of disease of osteoporosis, such as disability-adjusted life years (DALY) and healthcare expenditure
- Hospitalisation
- Overlap of rheumatic diseases with other specialties, necessitating collaborative care
- Psychosocial determinants and comorbidity in musculoskeletal presentations



Learning goal 21 – Autoinflammatory disease

Rheumatology, Adult Internal Medicine Division

KEY PRESENTATIONS AND CONDITIONS

Advanced Trainees will have a comprehensive depth of knowledge of these presentations and conditions.

Presentations

• Inflammation, persistent or recurrent, organ-based or systemic, in the absence of autoimmune disease, infection, or malignancy

Conditions

- · Adult-onset Still disease
- Behcet disease
- Familial Mediterranean fever
- Macrophage activation syndrome
- Sarcoidosis
- Vacuoles, E1 enzyme, x-linked, autoinflammatory, somatic (VEXAS)

No less common or more complex presentations or conditions identified

Synthesise

will know how to:

» recognise the clinical presentation

For each presentation and

condition, Advanced Trainees

- identify relevant epidemiology, prevalence, pathophysiology, and clinical science
- take a comprehensive clinical history
- conduct an appropriate examination
- establish a differential diagnosis
- plan and arrange appropriate investigations
- consider the impact of illness and disease on patients²⁴ and their quality of life when developing a management

Manage

- provide evidence-based management
- prescribe therapies tailored to patients' needs and conditions
- » recognise potential complications of disease and its management, and initiate preventative strategies
- » involve multidisciplinary teams

Consider other factors

» identify individual and social factors and the impact of these on diagnosis and management

LESS COMMON OR MORE COMPLEX **PRESENTATIONS** AND CONDITIONS

Advanced Trainees will understand these presentations and conditions.

Advanced Trainees will understand the resources that should be used to help manage patients with these presentations and conditions.

²⁴ References to patients in the remainder of this document may include their families, whānau, and/or carers.

EPIDEMIOLOGY, PATHOPHYSIOLOGY, AND CLINICAL SCIENCES

 Epidemiology, management, pathophysiological mechanisms, and therapeutics of the conditions listed above

Advanced Trainees will have a comprehensive depth of knowledge of the principles of the foundational sciences.

INVESTIGATIONS, PROCEDURES, AND CLINICAL ASSESSMENT TOOLS

 Investigations and imaging relevant to the diagnosis of the conditions listed above

Advanced Trainees will know the scientific foundation of each investigation and procedure, including relevant anatomy and physiology. They will be able to interpret the reported results of each investigation or procedure.

Advanced Trainees will know how to explain the investigation or procedure to patients, families, and carers, and be able to explain procedural risk and obtain informed consent where applicable.

IMPORTANT SPECIFIC ISSUES

Advanced Trainees will identify important specialty-specific issues and the impact of these on diagnosis and management and integrate these into care.

- Acknowledge when autoinflammatory disease should be considered as a diagnosis
- Awareness of new autoinflammatory diseases being identified regularly, and the rapid evolution in their diagnostics, imaging, and therapeutics
- Conduct preliminary investigations to diagnose and treat autoinflammatory diseases
- Skills to consult current literature when presented with possible rarer forms of disease